Pursuing Natural Hydrogen

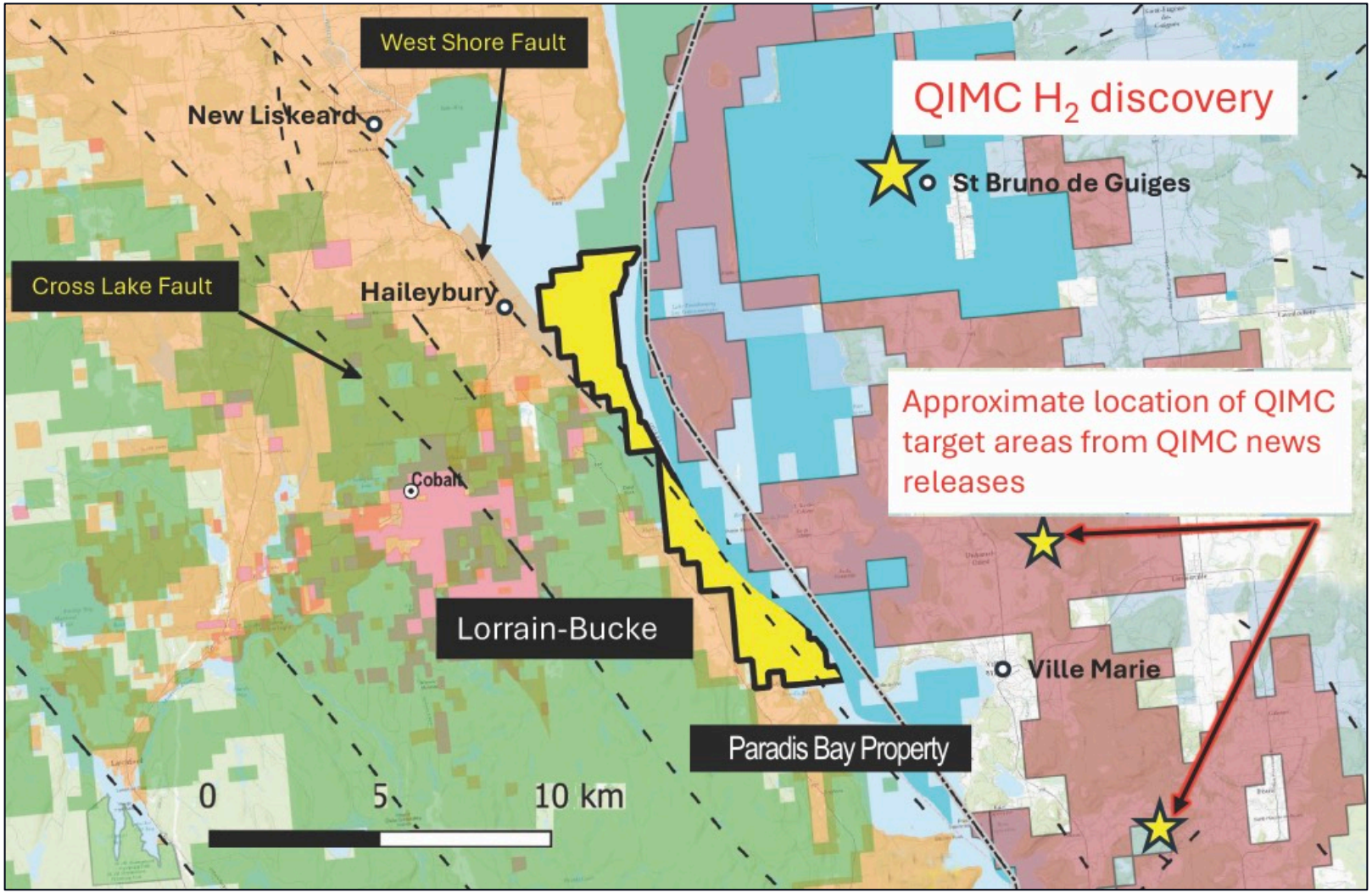
RECORD RESOURCES

"Record Resources was formed by a highly experienced and talented team of geologists, mining operators and financiers to create extraordinary wealth through the discovery and development of economic mineral deposits.

The company was also formed to acquire advanced-stage mineral exploration projects to build them into producing mines. Record Resources is "mineral agnostic" meaning the company will pursue the mineral it believes offers the greatest opportunity. The company is presently involved in exploring for natural hydrogen and gold"

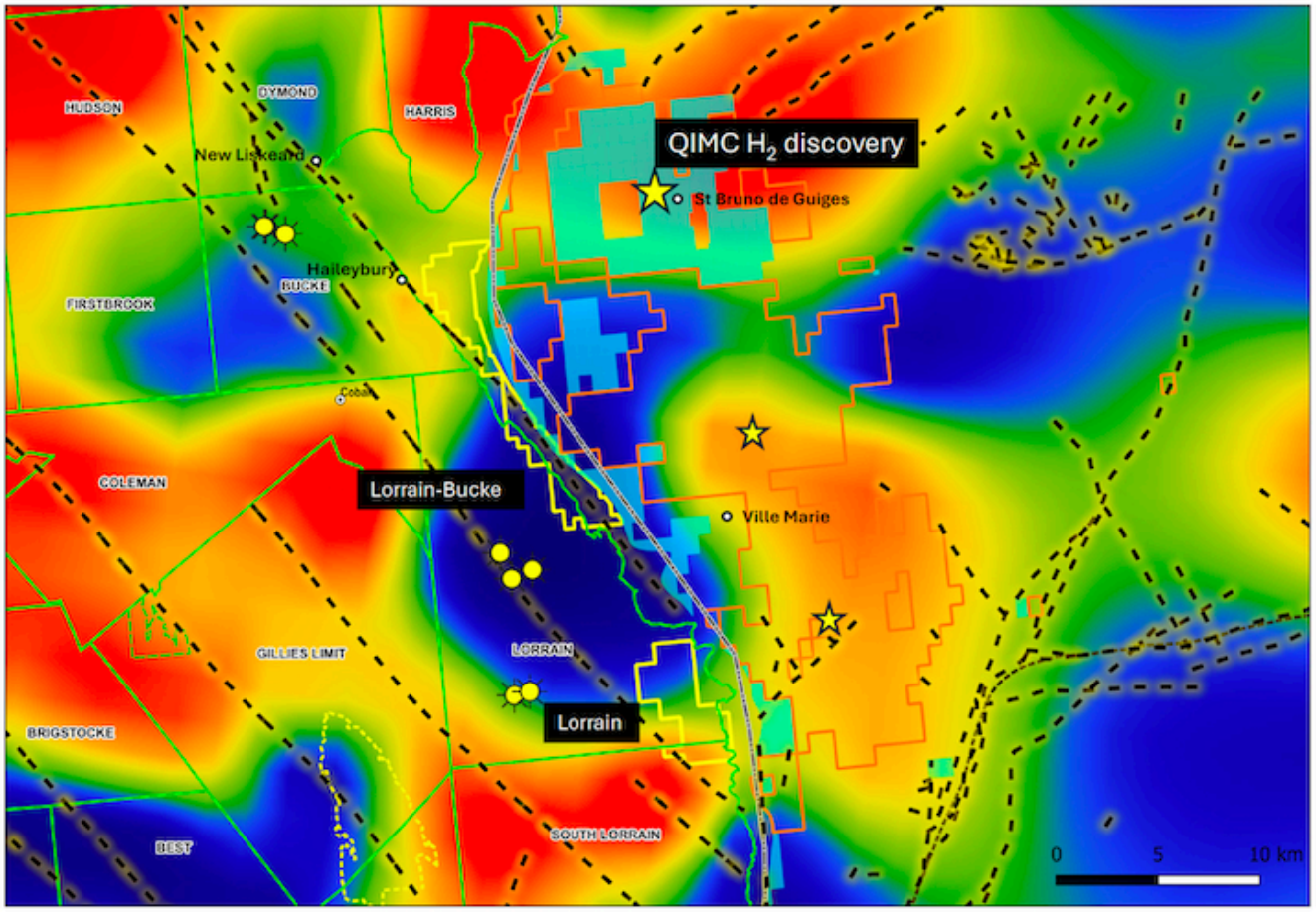
Lorrain-Bucke, Ontario Natural Hydrogen Property Map

TSXV: REC



Lorrain-Bucke, Ontario Natural Hydrogen Property Map

TSXV: REC



NRCAN 1VD Gravity

- Marked Gravity low coincides with the large granitic intrusive mapped in western Lorriane township
- Gravity low extend across the Temiskaming rift perhaps marking think Paleozoic cover

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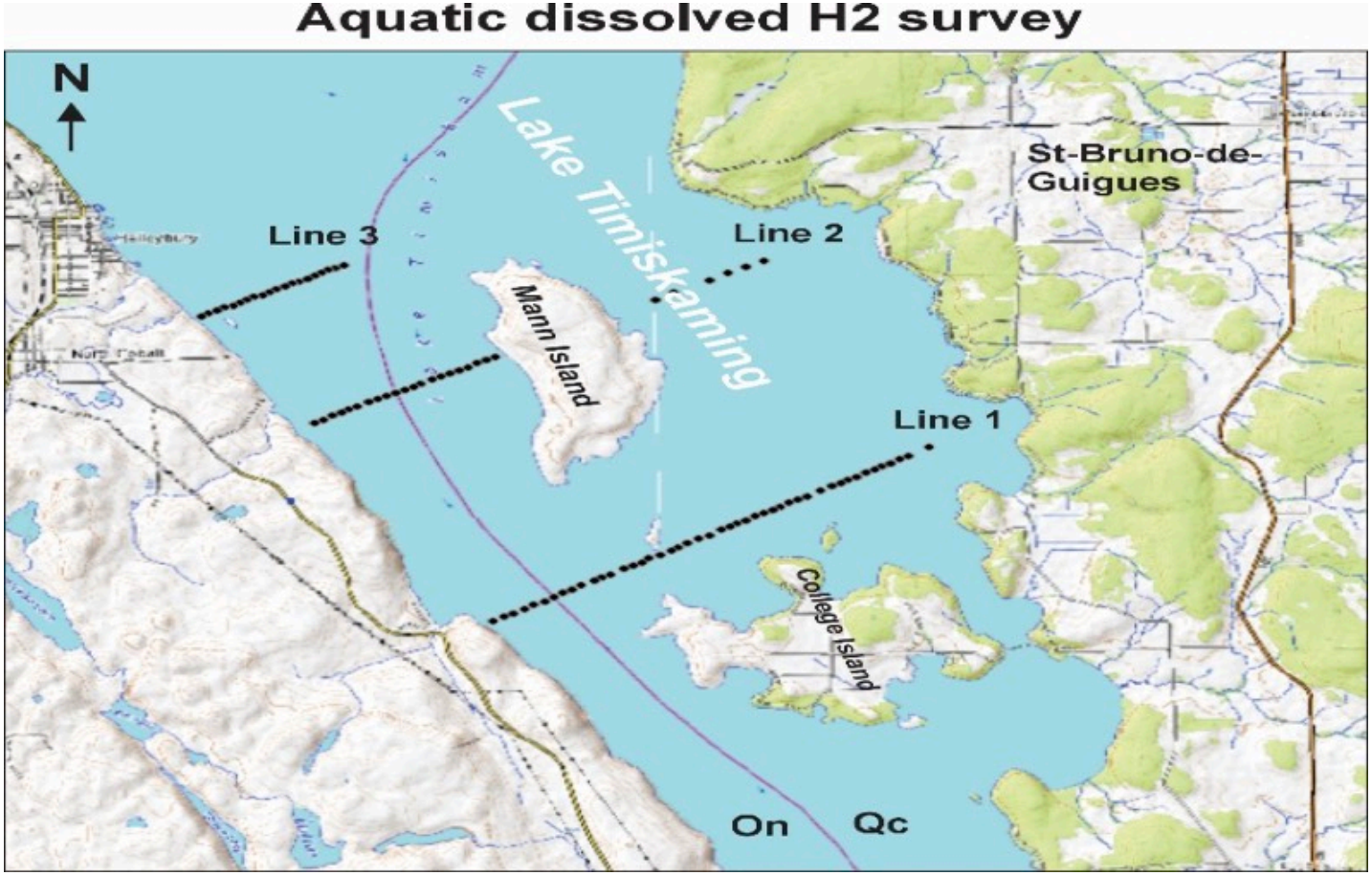
Lorrain-Bucke Anomalies Found

Location of traverse lines along which the presence and amount of dissolved hydrogen present in the lake water at different depths was measured.



Lorrain-Bucke, Ontario Natural Hydrogen Property

TSXV: REC

Hydrogen anomalies were identified during a recent work program completed by Marc Richer-Lafleche from Quebec City's Institut National de Recherche Scientifique (INRS), Quebec Innovative Material Corp (QIMC) and Record Resources.

Statements quoted or paraphrased from Mr. Richer-Lafleche's report:

"During winter work in 2025, a joint scientific team (QIMC, Record Resources, INRS and Timiskaming First Nation) carried out a geochemical survey to measure dissolved hydrogen concentrations in the water of Lake Témiscamingue."

"Real anomalies were detected in the lake's deep waters, and more specifically in the transition zone linked to the winter stratification of the lake's waters."

"The survey was carried out along three sections of Lake Témiscamingue (lines 1, 2 and 3), and more specifically in an orientation perpendicular to the main faults of the Lake Témiscamingue graben. These are particularly evident on the Ontario side of the lake."

"The survey was based on holes drilled in the ice with an ice auger. The holes, spaced at approximately 100m intervals, were located by GPS and the bathymetry measured using sonar."

"For hydrogen prospecting in a lake watershed, the results show that the prospecting technique is effective for targeting anomalies and also for detecting the processes of hydrogen emplacement and concentration."

"On the Ontario side, Quaternary and recent erosion processes have excavated a large part of this cover, exposing bedrock and certain faults on the Ontario coastline. It is likely that hydrogen outgassing is active on the Ontario side, and more specifically in the trenches of the Lake Témiscamingue graben."

"This could explain, among other things, the presence of hydrogen at the thermal interface delineating the different water masses of the lake's winter stratification. Higher-resolution studies in summer will be needed to clarify the mechanisms responsible for the presence of dissolved hydrogen in the deep waters of the Ontario sector of Lake Témiscamingue."

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Lorrain-Bucke, Ontario Natural Hydrogen Property

TSXV: REC

- 100% interest in Lorrain-Bucke, a key property in the Temiskaming hydrogen camp, directly adjacent to Quebec Innovative Materials Corporation (QIMC)'s significant hydrogen discovery.
- Following their drilling success at their St.Bruno-de-Guigues property, QIMC estimates potential hydrogen yields based on the following assumptions: i) that the porosity in the reservoir rock is fully saturated with hydrogen; ii) that the reservoir rock unit extends to a depth of 500 to 1000 meters within a five- square kilometre area.
- These estimates highlight the theoretical resource potential within the fault-associated fracturing porosity of the Lake Timiskaming Graben, with a particular focus on the municipality of St-Bruno-de-Guigues.
- Magnetite is a critical mineral for hydrogen generation and that banded iron formations can become a major source for hydrogen. In addition to ultramafic rock units, extensive areas of iron formations are known to underlie the known areas of reservoir bearing units within the region of the Temiskaming Rift structure thus substantially increasing potential areas of hydrogen accumulation.
- Exploration work has commenced on Record Resources' Lorrain-Bucke property, executed in collaboration with Quebec Innovative Materials Corp (QIMC), Montreal, and the Institut national de la la recherche scientifique (INRS), Quebec.
- A hydrogen sampling survey was completed across three, parallel, east-west lines which were spaced two kilometres apart. The survey covered an area between the Ontario shoreline of the Lorrain-Bucke property to Île Mann, located in the middle of Lake Temiskaming.
- Using QIMC's proprietary mobile sampling technologies and methodologies, samples were meticulously collected at 100-metre intervals across the surface of the lake. This system allows for the accurate pinpointing of areas of elevated hydrogen concentrations.
- This sampling system designed to build upon QIMC's high-grade hydrogen (H_2) discoveries in adjacent St-Bruno-de-Guigues area, enhances the geological modeling of the primary faults and the continuity of these faults.

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Lorrain-Bucke, Ontario Natural Hydrogen Property

TSXV: REC

- The Lorrain-Bucke claim blocks are underlain by Huronian Group sedimentary and volcanic formations that unconformably overlie Archean metavolcanic and metasedimentary units of the Superior Province rocks.

- The Huronian Supergoup, in turn, is overlain by a thick succession of Ordovician limestone, dolostone and lesser amount of interbedded sandstone and local conglomerate. This is a geological setup associated with significant natural hydrogen resource potential.

- These blocks are strategically located, between major rift faults in the Lake Temiskaming Graben structure, a tectonic feature recognized for its potential to host deep mantle-derived volatile-rich sources, including hydrogen.

- Claims' potential is further enhanced by the presence of ultramafic rocks exposed on the northern and eastern portions of the Rift basin in neighboring Quebec. These units exhibit a distinctive magnetic response that extends into Ontario, which suggests the presence of basement ultramafic rocks at the base of the Rift basin.

- A prominent gravity low coincides with a large granitic intrusion mapped in the western Lorrain Township (see QIMC press release December 5, 2024). This gravity low anomaly is shown to extend westward into Lake Temiskaming and potentially marks the location of thick Paleozoic cover, which is a positive indication for deeper natural hydrogen resource potential.

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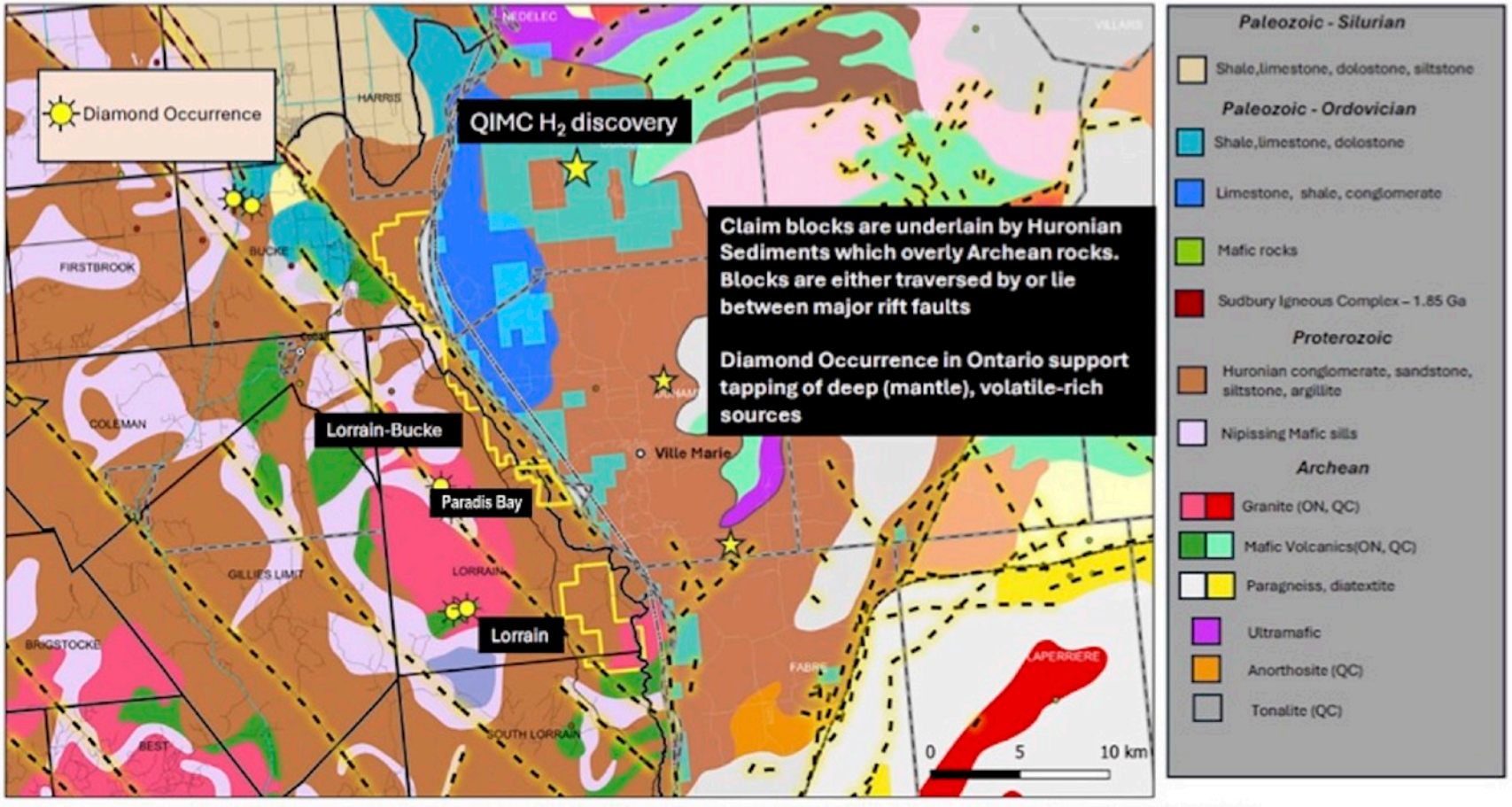
Lorrain, Ontario Natural Hydrogen Property

TSXV: REC

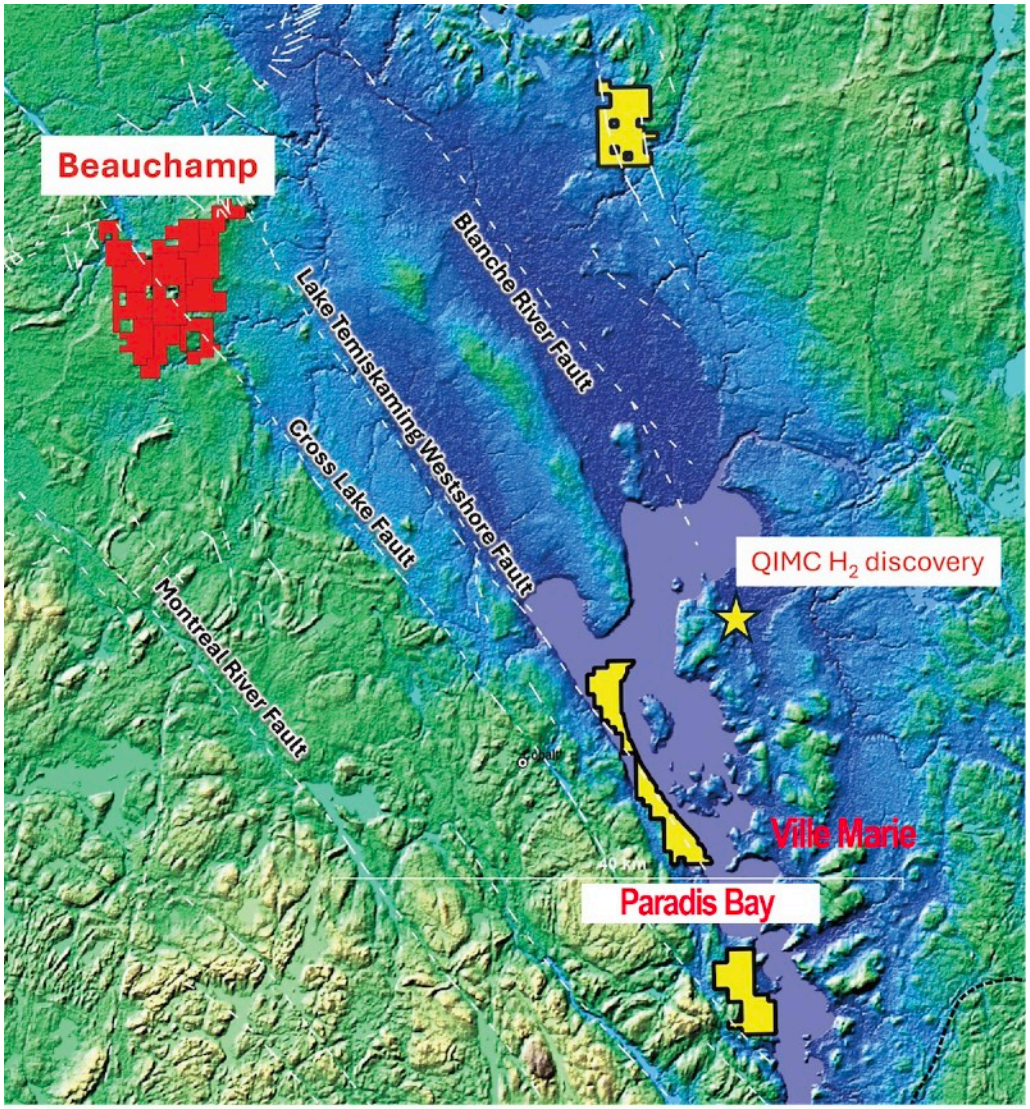


Lorrain, Ontario Natural Hydrogen Property

- The Lorrain property consists of 110 claim cells.
- Strategically located between its recently acquired Lorrain-Bucke property and its Paradis Bay hydrogen property.
- Northern boundary of Paradis Bay is contiguous to the Lorrain-Bucke properties completing a chain of properties stretching 30 kilometres along the eastward-dipping Lake Timiskaming West Shore Fault system.
- In this area, the sedimentary and volcanic formations dip westward and potentially create structural and hydrological conditions that can trap the accumulation of gases that contain hydrogen as previously described in press releases
- The string of properties are strategically located, between major rift faults that are part of the Lake Temiskaming Graben structure, a tectonic feature recognized for its potential to host deep mantle-derived volatile-rich sources, including hydrogen.

Beauchamp, Ontario Natural Hydrogen Property Map

TSXV: REC



Source: Modified After Brooks, G. R. and Pugin A, J-M (2020). CJES, 57: 267-274

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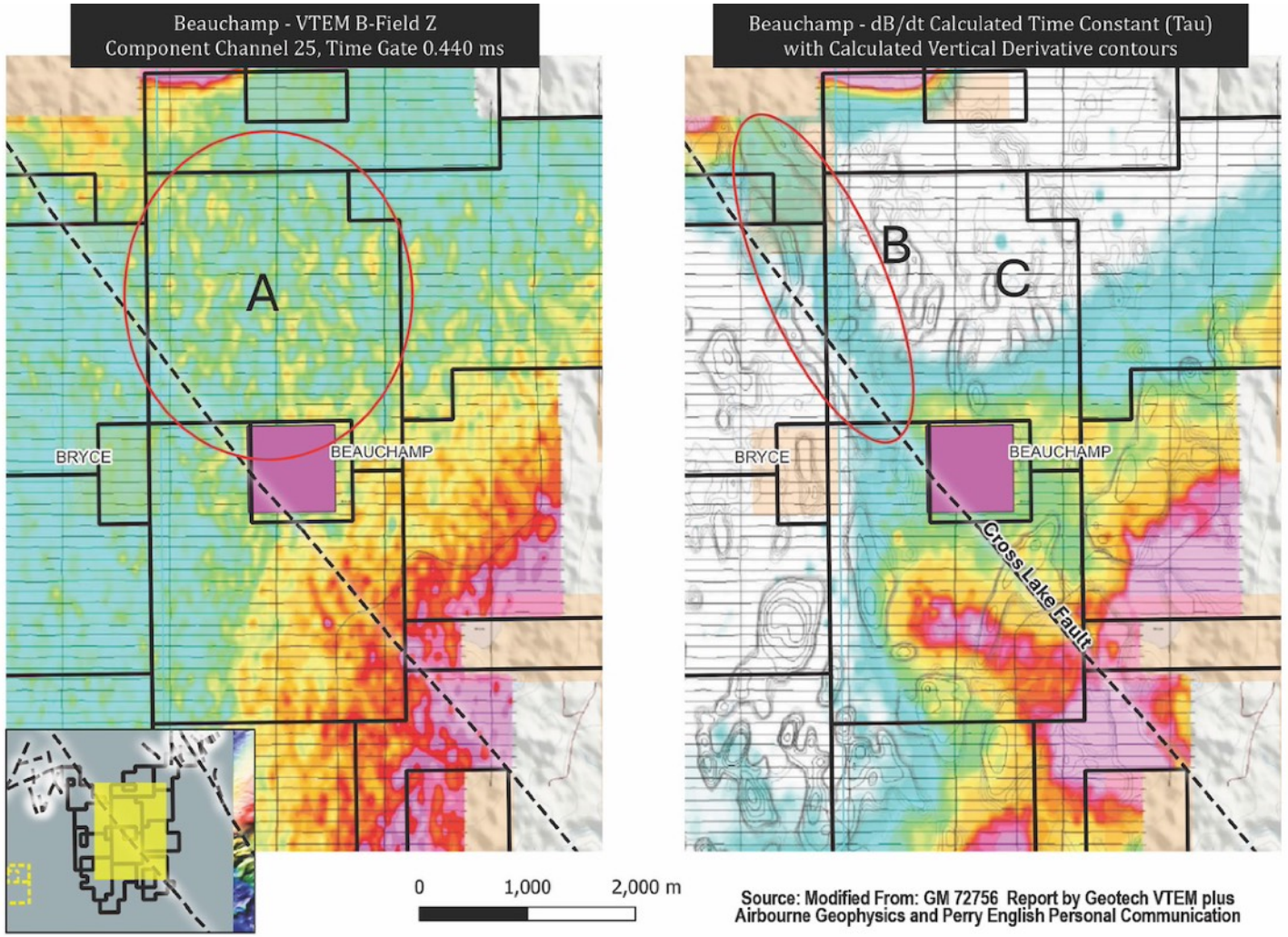
Beachamp, Ontario Natural Hydrogen Property VTEM Map *TSXV: REC*



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Beauchamp, Ontario Natural Hydrogen Property

TSXV: REC

- 100% interest the Beauchamp hydrogen property, consisting of 300 claims situated on a broad northwesterly-trending Lake Timiskaming Rift zone, split by the Cross Lake Fault and extending northward to touch the western margin of the Lake Timiskaming Westshore fault.

- Pivotal western geological extension in Ontario building upon Quebec Innovative Materials Corp. (QIMC)'s landmark Quebec hydrogen discovery.

- Exploration for hydrogen-bearing gas pools have yet to be undertaken on the Beauchamp property. Temiskaming rift faults and earlier crustal faults controlling the emplacement of Nipissing intrusions certainly extend deep into the crust below cover.

- Proterozoic and Paleozoic sediments to tap hydrologic fluid flow in the Archean basement rocks and even magma pools in the upper mantle – conditions very favourable for generating hydrogen gas.

- The presence of broad shallow-dipping low conductive areas at deeper levels may reflect more a highly conducting sedimentary layer but these responses may also indicate a layer containing a trapped hydrogenic gas pool.

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Beauchamp, Ontario Natural Hydrogen Property - continued

- Both faults extend to the southeast. The Lake Timiskaming Westshore (LTW) fault enters Lake Timiskaming at New Liskeard and runs along the west shore of Lake Timiskaming; the Cross lake fault parallels the LTW fault to cut the northwest corner of Record Resources Paradis Bay property and extends into Lake Timiskaming.

- In 2018 Geotech Ltd. undertook on behalf of Meteoric Resources a detailed VTEM Plus and horizontal magnetic Gradiometer geophysical survey of the Beauchamp Property (Project GL180230, OGS assessment report 3649).

- Combined with magnetic horizontal gradient maps it was possible to estimate the depth of the conductive zones and to identify their geometry, orientation, size and the estimated burial depths of the conductors.

- Preliminary calculation shown on the maps have interesting features that can only partially be correlated with known geological observation.

- Short north-south induced magnetic field parallel topographic features have been recognized locally as faults. These short linear features could also indicate hydrologic channels that would produce the same electromagnetic response.

- Exploration activities are expected to commence in 2025, including advanced geophysical analysis and field studies to further evaluate the potential for hydrogen generation and migration within the extension.

Paradis Bay, Ontario Natural Hydrogen Property

TSXV: REC

- 100 percent interest in 27 mineral claims, known as the Paradis Bay property, in the Timiskaming area of Ontario near recent hydrogen discoveries, located along the eastward dipping Lake Timiskaming West Shore Fault system.
- Preliminary examination of the geological, structural and tectonic setting of the Lake Timiskaming claims indicates that the area of the claims may satisfy all parameters required to contain economic native hydrogen reservoirs.
- Discovery of natural hydrogen gas seeps in the Lake Timiskaming area located on the border of Ontario and Quebec.
- Lake Timiskaming is located on the eastern boundary of a rift zone approximately 50 kilometres wide bounded by a series of northwest-southeast trending faults.
- Sedimentary and volcanic formations dip westward and potentially create structural and hydrological conditions that can trap the accumulation of gases that contain hydrogen.
- The Timiskaming Graben Rift System is a long lived pre-existing basement structure associated with crustal extension over the past 700 million years. Down-dropped outlier blocks of Ordovician-Silurian limestone are preserved within the graben at the northern and eastern margin of Lake Timiskaming.
- Seismic reflection data within the area of Lake Timiskaming graben indicate that sedimentary formations even as young as the glacially deposited units are now deformed to form narrow horst and graben structures and a general subsidence over the adjacent area bounded by parallel faults now expressed on land as topographic scraps.
- Being a young active tectonic system reactivated during the Mesozoic Ottawa- St. Lawrence rifting episode, it is probable that temperatures at the base of the Timiskaming graben will be substantial, enough to promote the production of hydrogen at the required rates.

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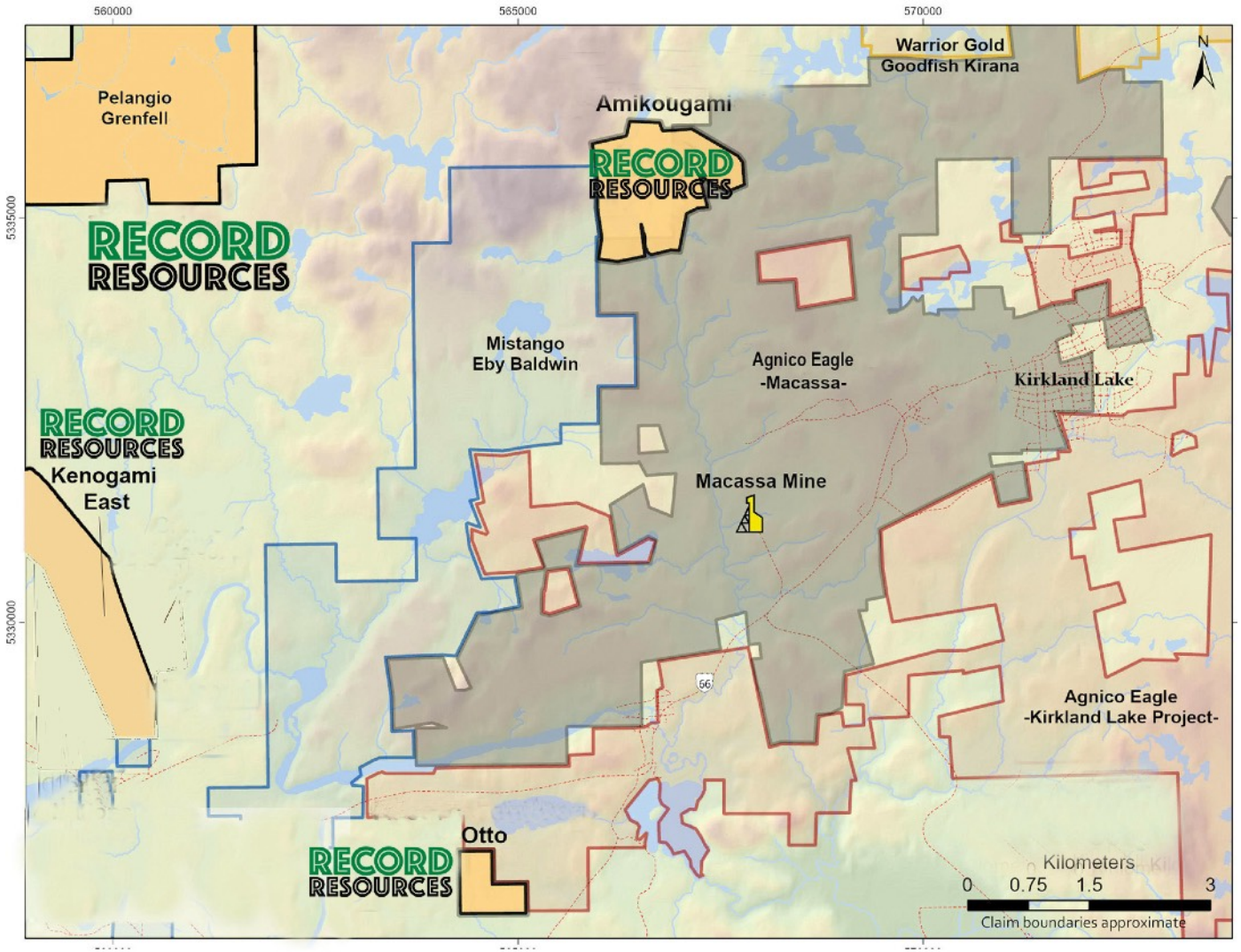
Grenfell, Kenogami East, Amikougami, Otto

TSXV: REC



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Grenfell Gold Property: Selected Assays

TSXV: REC

Hole No.	From	To	Meters	Au g/t	Targeted Structures
JS2005	33.00	59.00	26.00	21.80	*No.1/No.6 veins* *
includes	36.26-	38.00	1.74	314.00	
includes	36.26	36.56	0.30	1810.00	
JS1302	13.00	21.00	8.00	2.85	*new SW zone area* **
includes	15.00	19.00	4.00	4.09	
includes	15.00	16.00	1.00	9.41	
	83.00	84.00	1.00	1.73	

Source:
** NR Pelangio Explora5on Inc March, 2010*
*** SGX Asses Rpt J.K.Filo 2013*

RECORD RESOURCES

Grenfell Gold Property: Selected Assays

Hole No.	From	To	Meters	Au g/t	Targeted Structures
JS 2004	14.00	15.00	1.00	3.73	*No.1/No.6 veins* *
	19.00	45.00	26.00	2.50	
includes	37.50	40.50	3.00	9.39	
JS1312	50.00	51.00	1.00	2.03	*No.6/Shaft vein area* **
	86.00	87.00	1.00	1.26	
	88.00	89.00	1.00	1.15	
	94.00	95.00	1.00	19.50	
	130.00	131.00	1.00	1.09	

Source:
** NR Pelangio Explora5on Inc March, 2010*
*** SGX Asses Rpt J.K.Filo 2013*

RECORD RESOURCES

Grenfell Gold Property: Selected Assays

Hole No.	From	To	Meters	Au g/t	Targeted Structures
JS2014	96.00	98.00	2.00	2.31	*Hanging Wall veins to No.1*
Includes	96.00	97.00	1.00	3.60	
	126.00	135.00	9.00	1.45	
includes	126.00	127.10	1.10	4.02	
	145.00	150.00	4.50	1.76	
includes	147.00	148.50	1.50	3.46	
JS2011	41.20	48.00	6.80	1.26	*No.1 & Hanging Wall veins*
includes	46.50	48.00	1.50	4.91	

RECORD RESOURCES

Grenfell Gold Property: Selected Assays

Hole No.	From	To	Meters	Au g/t	Targeted Structures
JS2013	57.00	58.50	1.50	1.32	*Hanging Wall veins to No.1*
	65.60	66.20	0.60	11.40	
	70.50	72.00	1.50	1.49	
	77.00	78.05	1.05	1.20	
	96.00	103.50	7.50	1.16	
includes	96.00	97.50	1.50	3.61	
	117.00	120.00	3.00	10.95	
includes	118.00	119.00	1.00	23.40	

Source: SGX Res. Assess Rpt J.K. Filo 2013

RECORD RESOURCES

Grenfell Gold Property: Selected Assays

			Au g/t	
Sirola Pit	BulkSample	21.7 tons	15.60	*
Main Vein	BulkSample	177 tons	24.00	*
No.1/Main vein	Channel 250 Drift	.9m back width	6.90	**
Vein 6	drill intercept	3.04 m	4.50	*
		0.9 m	76.10	*
		1.52 m	8.60	*
		1.0 m	19.50	**

Source:
** Londrey J.E. 1985 Private Rpt*
*** SGX Res. Assess Rpt J.K.Filo 2013*

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Kenogami East Gold Property

TSXV: REC

- 100% owned property, consisting of eleven claim cells known as Kenogami East, in the Kirkland Lake Mining Camp, Ontario.
- Located at the eastern margin of the company's Grenfell-Four Nations gold property and 8.5 kilometres west of Agnico Eagle's Macassa Mine (2021 production: 210,192 oz gold). Kenogami East is adjacent to and in some cases overlaps the company's Grenfell-Four-Nations property.
- Kenogami East and our Grenfell-Four-Nations properties are situated in an area that is highly prospective for significant gold mineralization. There exists widespread occurrences of gold-bearing zones with good grades and widths coupled with the occasional high-grade lodes.
- Gold mineralization closely resembles the gold mineralization on which gold mines were built in the Larder-Victoria Lake and Val d'Or mining camps.
- Identified gold showings in the area have rarely been drilled deeper than 150 metres vertically. It is theorized that better results exist below 150 metres.
- Exploration activities started in 1917 and identified a gold- bearing zone with an average width of 2.5 metres and 91 metre strike length. Reported assays averaged 7.55 grams per tonne in quartz and quartz-pyrite veins. A shaft was sunk to 7.6 metres to mine the vein. No records from this mining activity are available.
- During 1927 to 1928, the shaft was deepened to 164 metres and included production drifts at the two upper levels (the 25 level and 125 level) and exploration drifts at the lower three drifts (the 250 level, 375 level and 500 level drifts).

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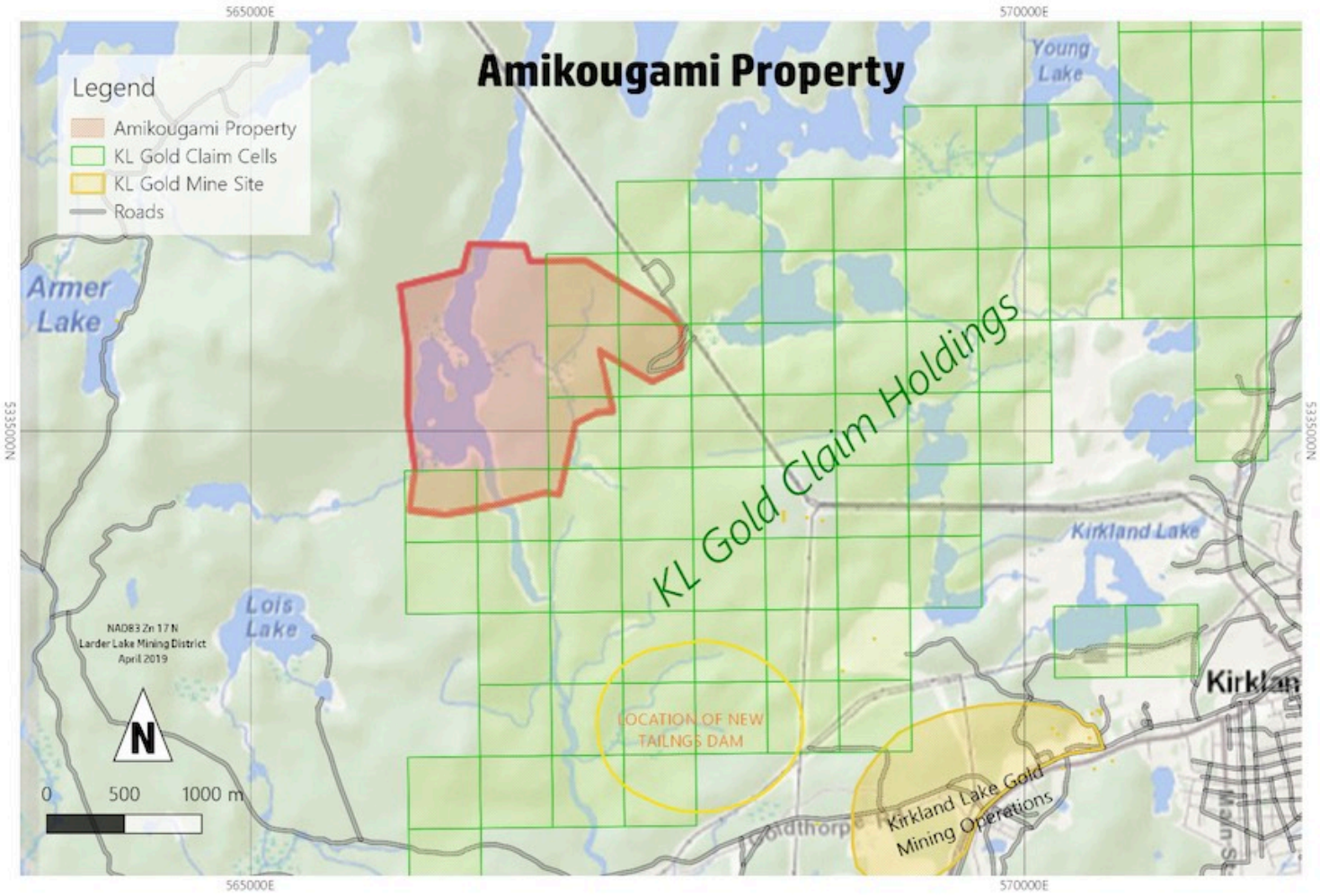
Amikougami Gold Property

- The Kirkland Lake Amikougami Property is 4000 metres north-northwest from Agnico Eagle's Macassa Mine (2021 production: 210,192 oz gold). The southern and western boundaries of the property are shared with claims held by Agnico Eagle (formerly Kirkland Lake gold Mines).
- The Amikougami property lies 4 kilometres north of the Kirkland Lake 04-Main Break that hosts the major mines in the Kirkland Lake Gold Camp.
- 100% owned property: 15 patented mining claims and 5 mining licenses at the Amikougami property for a combined total of 209.88 hectares.
- Analysis of regional structures on Warrior Gold properties indicates that gold mineralization is related to major crustal structures. These crustal structures have been interpreted as vertical splay-extensions.
- This splay may tap the same hydrothermal fluids source that has given rise to the gold deposits in the Kirkland Gold camp. These secondary fault structures are known to host gold deposits.
- These structures controlled the evolution of brittle-ductile deformation process and the localization of hydrothermal gold-bearing fluid flow during the evolution of the fault zone creating a possible hosting for economic gold deposits.

Amikougami Property Claim Map

TSXV: REC



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Otto Gold Property

Otto Property:

- 100% owned Otto Property contains 3 patented claims and is 41.44 hectares in size.
- Gold was discovered In 1906 on the north shore of Otto Lake, sparking original gold rush into Kirkland Lake Gold camp.
- The Otto property is located approximately 2.4 kilometres southwest from the discovery location on Otto Lake and 0.6 kilometres from the west margin of Vigrass Lake.
- Three mines were subsequently developed in the vicinity of the original discovery, located 3.5 kilometres southwest from Agnico Eagle's Macassa Mine.
- The original discoveries occurred south of the major crustal deformation zone called the Cadillac-Larder Lake Break, which occurs less than 1 kilometres north of the Otto property.
- A lesser defined regional fault called the South Break, also associated with carbonate — and with highly deformed, altered, ultramafic pods — occurs less than 0.4 kilometres north from the property.
- Geological mapping and related geophysical studies in the adjacent properties have located shear zone-bearing quartz veins and breccia that occasionally carry gold values.
- These structures generally trend in an east-west direction extending onto the Otto property.

Management

Michael C. Judson, ICD.D, *Chairman & CEO*
For more than thirty years Mr. Judson has been forming, financing and operating private and public companies. He has raised and overseen the investment of approximately $200 million in mineral exploration, lead-zinc mining, oil and gas exploration and production in North America, Europe and Africa. Mr. Judson graduated from Concordia University in 1986 with a Bachelor of Arts. He graduated from the Institute of Corporate Directors (ICD) and the Desautels Faculty of Management, McGill University Directors Education Program in 2007 and became an Institute-certified Director (ICD.D) in 2011. Mr. Judson is currently Managing Director of Judson & Cie, a financial advisory based in Montreal, Canada, that he formed in 2013. He sits on the board of two public companies.

Robert Kramberger, *Vice-President Investor Relations*
Robert Kramberger has over twenty years of experience in the capital markets and in business development and corporate marketing. Working with CEO, Michael Judson, during the last eighteen years, Mr. Kramberger helped to raised over $30 million for two TSX Venture Exchange-listed companies. Additionally, he helped manage the spin-off of a subsidiary and played a key role guiding companies through a change of business. Mr. Kramberger has succeeded in building strong relationships with shareholders during challenging periods and carefully managing expectations.

Edward Procyshyn, *P.Geo Vice-President Exploration*
Mr. Procyshyn undertook his Ph.D. metallogenic studies at Queen's University in Economic Geology and was a professor of geology at Montreal's Concordia University from 1979 to 1995. He taught field mapping, petrology, structural geology, tectonics and economic geology. Since graduating from the University of Manitoba, B.Sc. Geological Engineering, Edward has worked as a field exploration geologist for INCO, Canico and Amax Exploration and as a mine geologist at Mine Madeleine and Mines Gaspé, Québec. Edward, through his consulting company, Le Groupe GeoInfo Inc has managed exploration projects for private and listed companies exploring for gold and iron deposits in British Columbia, Quebec and Newfoundland, and has undertaken evaluation and due diligence studies leading to negotiated option and joint venture agreements for gold, silver, copper and molybdenum deposits in Armenia, Kyrgyzstan, Russia, Ethiopia and Spain and for diamond deposits in Russia and the North West Territories.

N**athalie Kavanagh, *Director, Interim CFO***
Nathalie Kavanagh has over 25 years' experience as a Chartered Professional Accountant. After completing her Bachelor's degree in Business Administration at l'École des Hautes Etudes Commerciales in 1992, she joined Richter LLP's audit division and for 10 years worked in their Montreal and Toronto offices. She later joined their tax practice as a Senior Manager within the Estates Group. Coming from an entrepreneurial background, Mrs. Kavanagh has owned and managed a family business for 8 years and has been a finance executive for owner-managed companies. She currently works as CFO of a residential real estate group in Montreal.

David A. Johnson, *Corporate Secretary & Legal Counsel*
David Johnson is an attorney and a trademark agent specializing in corporate law, commercial law, intellectual property and securities. David manages commercial transactions concerning both public and private companies. Mr. Johnson has several years' experience at the senior management, board level and general counsel in a variety of companies across several industries including mining and mineral exploration. David received a Bachelor of Arts (Hons.) from Queen's University, a Master of Urban Planning (M.U.P.), Bachelor of Common Law (LL.B.) and a Bachelor of Civil Law (B.C.L.) from McGill University. He became a member of the Quebec Bar and has since completed the Directors' Education Program at the Rotman School of Management, University of Toronto and has been certified at the Institute of Corporate Directors, (ICD.D).

Dr. Paul Craig, *Director*
Dr. Craig is board-certified in clinical neuropsychology – practicing in Alaska since 1980. He is a Clinical Professor at the University of Washington School of Medicine. Dr. Craig was elected to serve as the Treasurer of the American Psychological Association where he was responsible for oversight of a $115 million dollar per year operating budget during the 2008 financial crisis. Regarding resource development, Dr. Craig has been involved in Alaska oil & gas exploration since 1993. Dr. Craig's Great Uncle Roy Turner was the founder of Turner Oil Company and subsequently served as Governor of Oklahoma, best known for building the Turner Turnpike connecting Oklahoma City and Tulsa. Dr. Craig and his companies have acquired and sold half of the one-billion barrel Umiat Oil Field (Alaska North Slope); an interest in the Badami Oil Field (through ownership in Savant Alaska, LLC); and, several other major oil and gas prospects. Dr. Craig has purchased and sold gold mining claims in Alaska and is actively involved in developing geothermal prospects in Alaska.

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Trading Symbol: TSXV–REC

Share Price: $0.07

Current Shares Issued/Outstanding: 113,064,854
Outstanding Warrants to date: 8,467,929

Market Capitalization: $5 million

Management Ownership: 18%

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