

# URANIUM, LITHIUM & GOLD PROPERTIES

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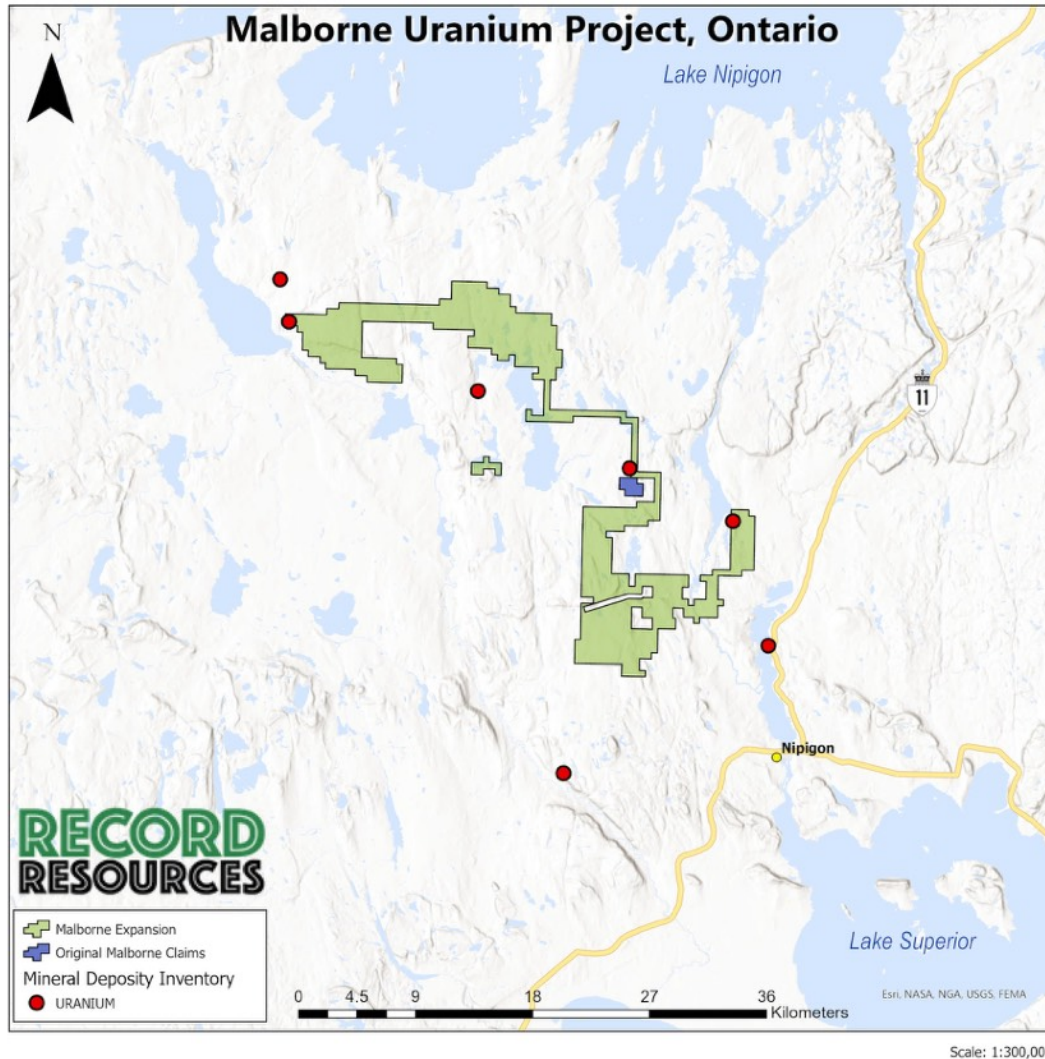
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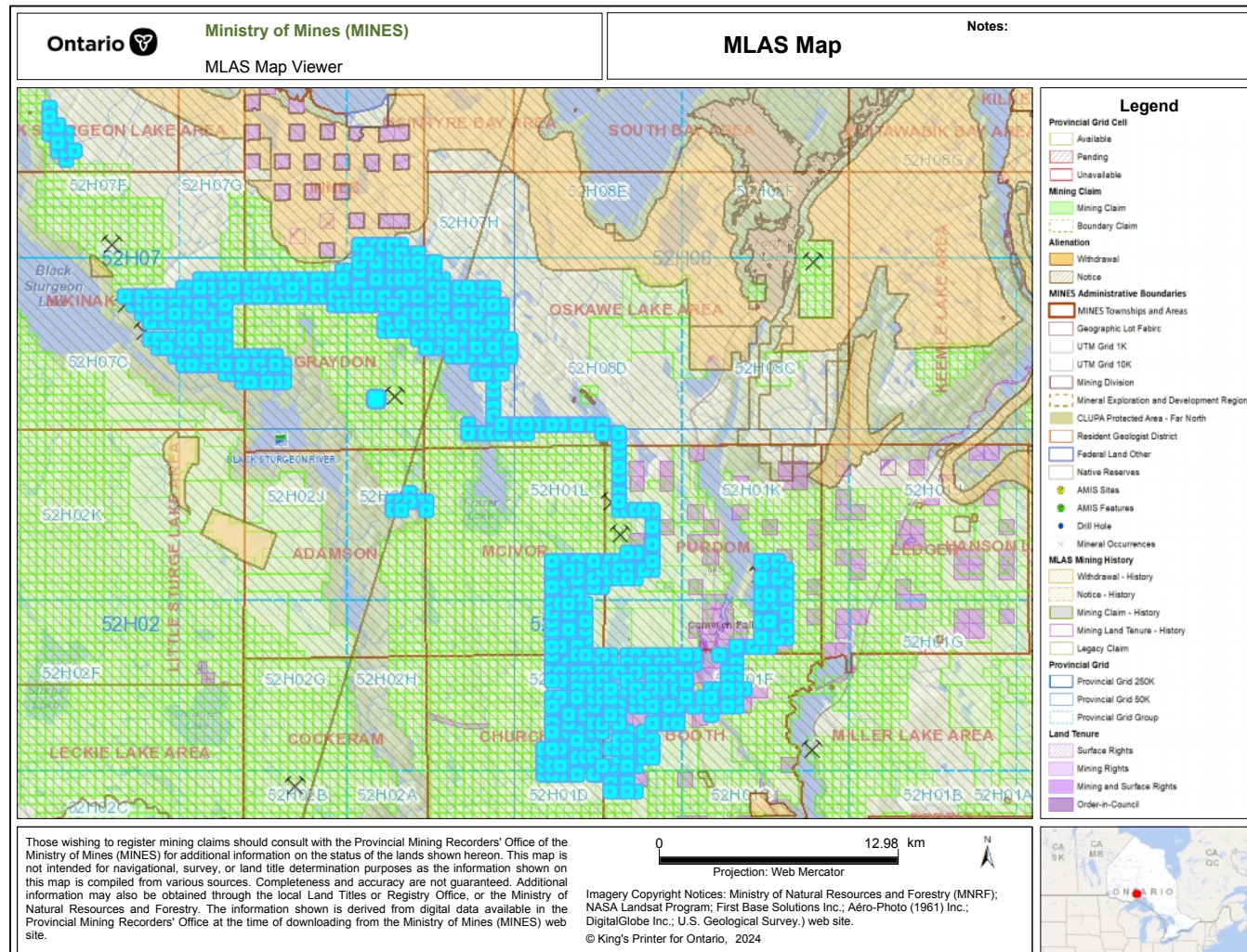
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- Exploring for the Next District-Wide Uranium Play

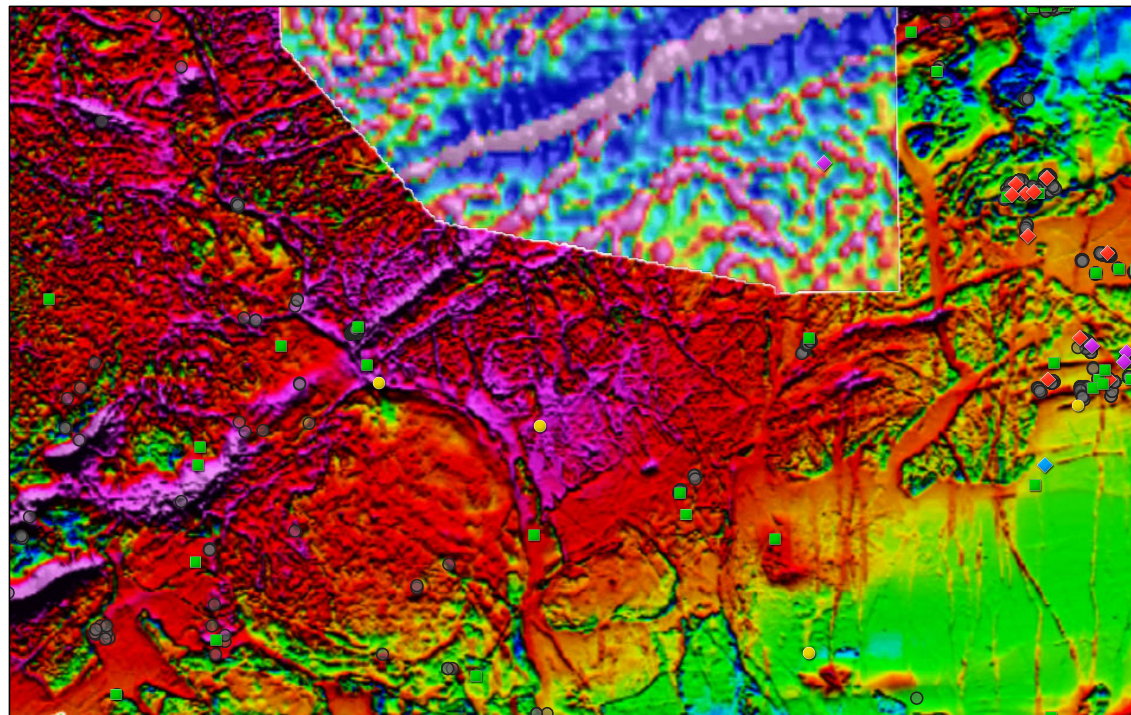


- Option on 780 claims covering 163 square kilometres (16,320 hectares).



- “...there are structural and lithological similarities between rock units found in the Quetico Belt in Ontario and in the Wollaston belt in the Athabasca basin.” Saskatchewan. *Source: Ontario Geological Survey (OGS), JF Scott 1987.*

GeologyOntario Map



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Mineral Inventory

- ◆ Developed Prospect with Reported Reserves or Resources
- ◆ Developed Prospect without Reported Reserves or Resources
- ◆ Prospect
- Discretionary Occurrence
- Occurrence
- Drill Holes

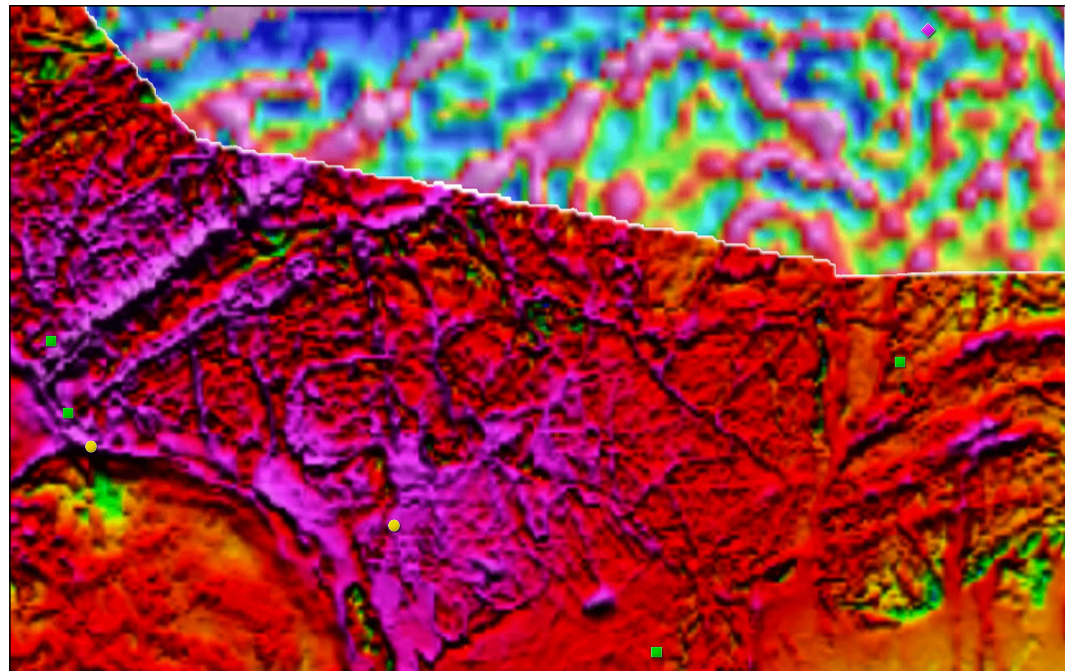
1:577,791  
0 3.25 6.5 13 mi  
0 5 10 20 km

Ontario Geological Survey, 2017. Ontario Airborne Geophysical Surveys, Magnetic Data, Grid Data (ASCII and Geosoft Formats), Magnetic

Ontario Geological Survey  
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- Uranium drill holes: 1.20% U3O8 over 3.2 metres, 1.9% U3O8 over 0.30 and 0.56% U3O8 over 0.3 metres by RPT Resources Corp in the nearby Frazer Creek area.
- Trench samples assayed 4,385 ppm U3O8, 252 ppm U3O8, 14,862 ppm U3O8, 4,016 ppm U3O8, 6,422 ppm U3O8, 2,755 ppm U3O8, 2,853 ppm U3O8, 5,995 ppm U3O8 by RPT.
- Intersections ranging from 0.11% to 4.68% U3O8 over intervals of less than one metre drilled by RPT in 2008.

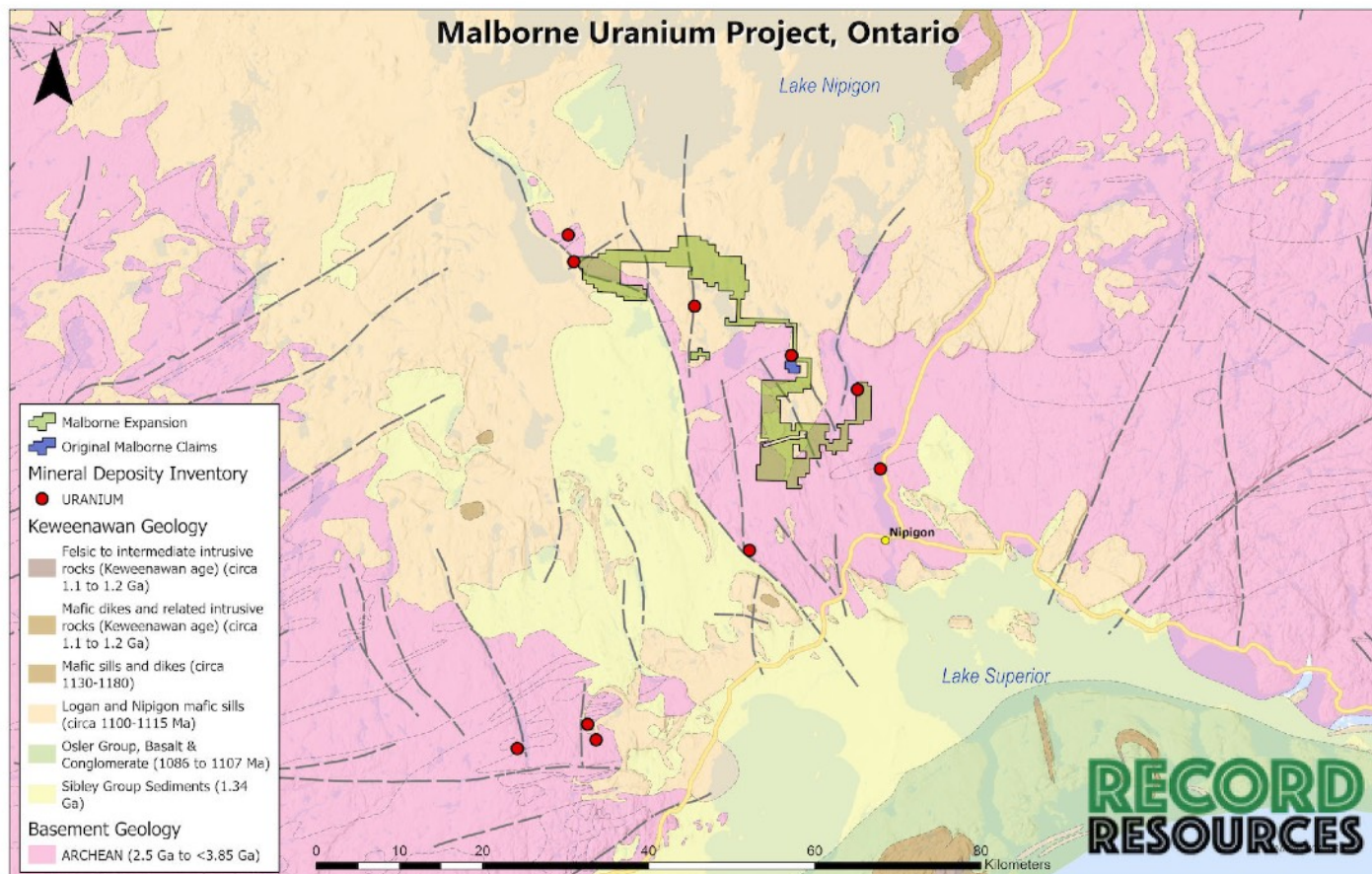
GeologyOntario Map



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Mineral Inventory  
■ Occurrence  
◆ Prospect  
● Discretionary Occurrence

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Ontario Geological Survey, 2017. Ontario Airborne Geophysical Surveys, Magnetic Data, Grid Data (ASCII and Geosoft Formats), Magnetic  
Ontario Geological Survey  
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- At the Lake Helen area (in the new claim block) pegmatite dikes of up to 30 metres wide, some stained yellow with uranophane, were noted in a report by the OGS's BR Schnieiders et al.
- Grab samples assayed up to 420 ppm uranium and 290 ppm thorium in the Jessie Lake area (also part of the Malborne claims) (source: OGS, JF Scott)

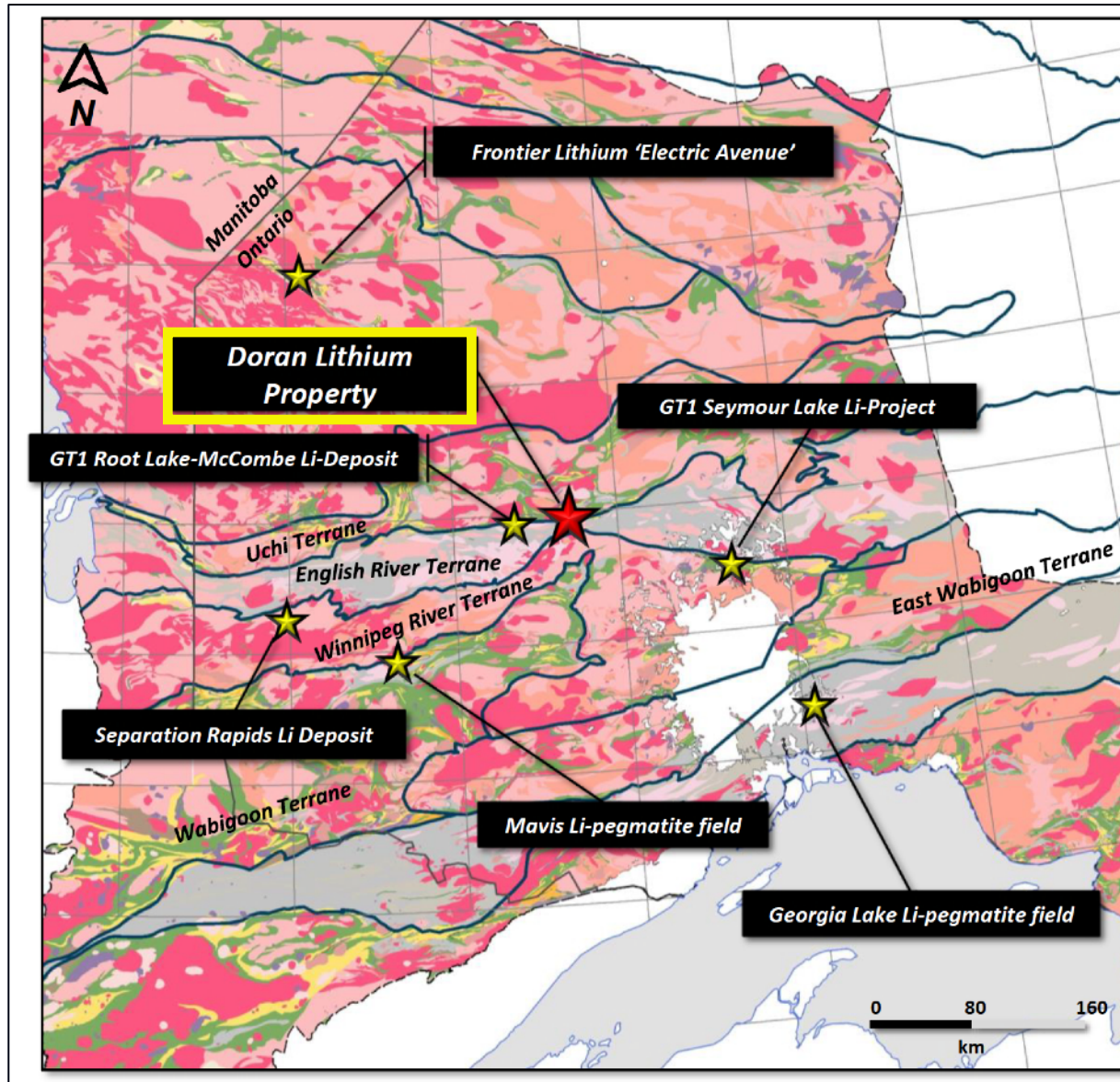


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## LITHIUM PROPERTIES, ONTARIO





- *Satellite photo images of Doran property show both white linear and irregular spotted clusters of outcrops, which may be interpreted as pegmatite intrusions, a potential host rock for lithium mineralization.*
- *As with the Doran property at Doran-South, the OGS discovered elevated levels of lithium oxide in lake-bottom sediment samples. The OGS considered this a positive criterion for the presence of lithium mineralization in the area.*
- Doran-South Lithium property consists of approximately 1,820 hectares. This is in addition to the company's first lithium property acquisition: the Doran Lithium property, which consists of 3,474 hectares in close proximity to the English River-Uchi Terrane boundary and adjacent to a second order faults.
- The presence of these structural and tectonic elements is significant since to date most significant lithium discoveries occur adjacent to terrane boundaries and second order fault structures.
- The property abuts the south west corner of the Doran Lithium Property. Doran-South and Doran are located 60 kilometres east of Green Technology Metals Inc.'s Root Lake Lithium Project which is at an advanced stage of exploration. The Doran Lithium Property sits along the same terrane boundary fault structure as the Root Lake Lithium discovery.
- Granite intrusives with a fertile geochemistry were observed by the Ontario Geological Survey (OGS) adjacent to the boundary fault neighbouring the Doran property. These intrusives are often associated with lithium-bearing pegmatite.

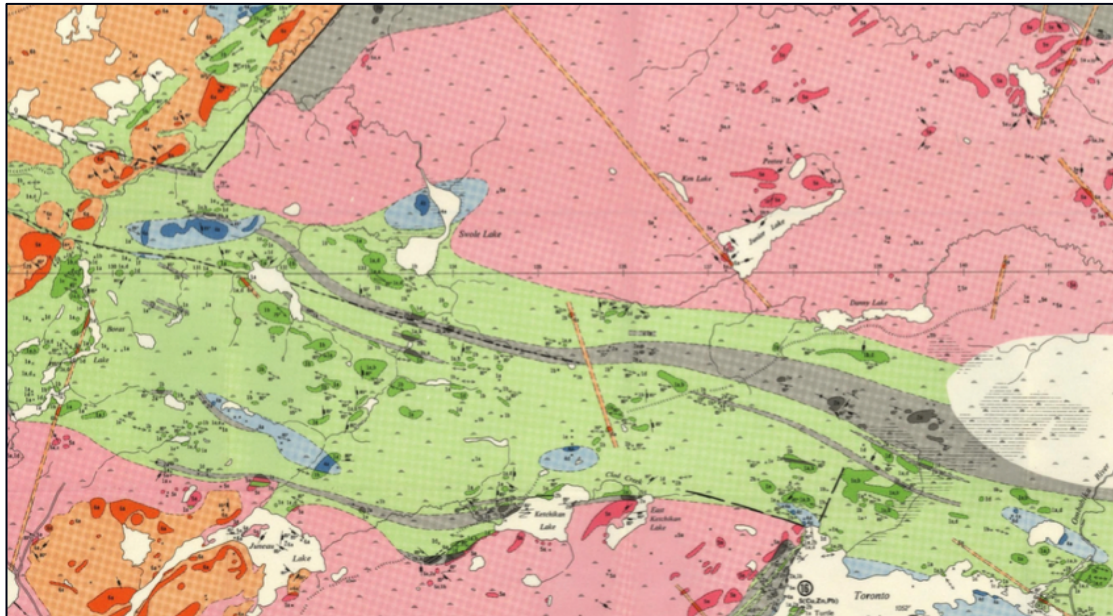
## Whitemud River:

- The Geological Survey of Ontario (OGS) in 2000 (OGS Open File Report 6092) completed soil and lake bottom sediment geochemical survey in the area. The results contained an anomalous suite of trace elements that normally indicate the presence of evolved granite and pegmatite source rock for lithium.
- The Whitemud River area also returned some of the highest values of lithium with values ranging from 22.2 to 46.6 ppm. The area is underlain by tonalitic to granodioritic rocks of the Bluffy Lake batholith.

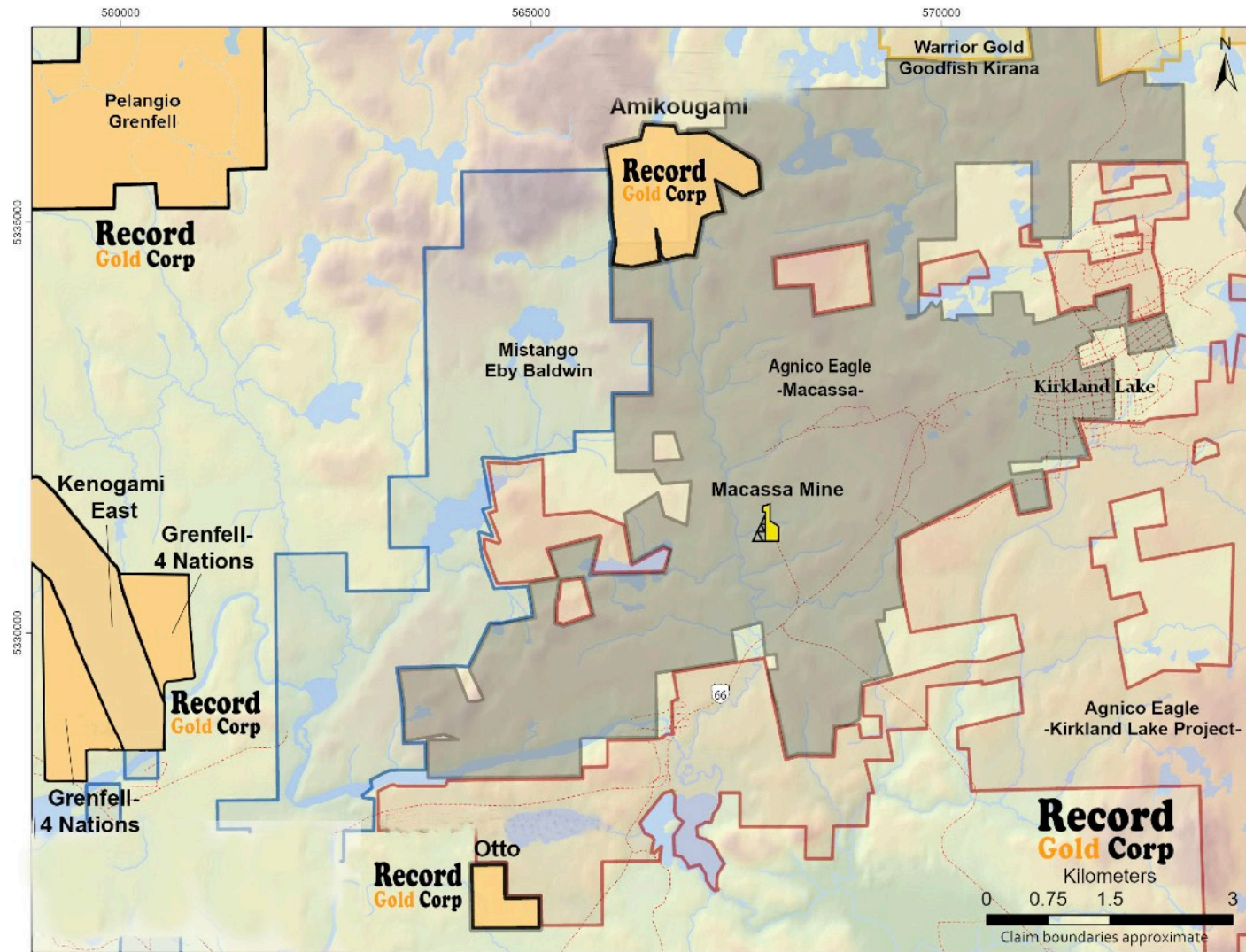
## Rope Lake:

- The Rope Lake lithium prospect containing 72 claim cells is located approximately 165 km northeast of Thunder Bay.
- Drill holes completed by Selco Mining Corporation in 1979 (OGS Assessment Report 42E03SW035) and by Rio Tinto Canadian Exploration Ltd in 1989 (OGS Assessment Report 42E035SW004) on the property intersected occasional pegmatite dikes less than 2 meters in thickness.
- The pegmatite dikes contained coarse grained feldspar reportedly with a greenish colour. The greenish colour is noteworthy since spodumene is also greenish in colour and may be mistaken for feldspar in drill core.

- The O'Malley property optioned by Record Resources consists of 36 claims down-trend from the Swole lithium occurrence, acquired by Green Technology Metals Ltd., Perth, Australia. O'Malley is located south of Junior Lake on the Tashota greenstone belt.
- The O'Malley property is highly covered with overburden. A series of faults and lineaments associated with the presence of pegmatites on a neighbouring property appear to extend on to the O'Malley property. This observation, however, is not necessarily indicative of mineralization.
- The O'Malley property is easily accessible by forest roads. This property is six kilometres along strike of bedrock geology that is consistent with other pegmatite occurrences in the region. These pegmatites are hosted in mafic metavolcanic and metasedimentary units. The closest being the Swole Lake lithium occurrence.
- Berland Resources (press release November 8, 2001) considered the nearby Swole Lake Li-bearing pegmatites as an extension of the Crescent Lake pegmatite field located 10 kilometres west of Swole Lake.



**GRENFELL, FOUR NATIONS, KENOGAMI EAST, AMIKOUGAMI, OTTO GOLD PROPERTIES  
KIRKLAND LAKE, ONTARIO**



Hole No.	From	To	Meters	Au g/t	Targeted Structures
JS2005	33.00	59.00	26.00	21.80	No. 1/No. 6 veins *
<i>includes</i>	36.26-	38.00	1.74	314.00	
<i>includes</i>	36.26	36.56	0.30	1810.00	
JS1302	13.00	21.00	8.00	2.85	new SW zone area **
<i>includes</i>	15.00	19.00	4.00	4.09	
<i>includes</i>	15.00	16.00	1.00	9.41	
	83.00	84.00	1.00	1.73	

Source:

\* NR Pelangio Explora5on Inc March, 2010

\*\* SGX Asses Rpt J.K.Filo 2013

Hole No.	From	To	Meters	Au g/t	Targeted Structures
JS 2004	14.00	15.00	1.00	3.73	<i>No. 1/No. 6 veins</i> *
	19.00	45.00	26.00	2.50	
	<i>includes</i>	37.50	40.50	3.00	
JS1312	50.00	51.00	1.00	2.03	<i>No. 6/Shaft vein area</i> **
	86.00	87.00	1.00	1.26	
	88.00	89.00	1.00	1.15	
	94.00	95.00	1.00	19.50	
	130.00	131.00	1.00	1.09	

Source:

\* NR Pelangio Explora5on Inc March, 2010

\*\* SGX Asses Rpt J.K.Filo 2013



Hole No.	From	To	Meters	Au g/t	Targeted Structures
JS2014	96.00	98.00	2.00	2.31	<i>Hanging Wall veins to No.1</i>
<i>includes</i>	96.00	97.00	1.00	3.60	
	126.00	135.00	9.00	1.45	
<i>includes</i>	126.00	127.10	1.10	4.02	
	145.00	150.00	4.50	1.76	
<i>includes</i>	147.00	148.50	1.50	3.46	
JS2011	41.20	48.00	6.80	1.26	<i>No.1 &amp; Hanging Wall veins</i>
<i>includes</i>	46.50	48.00	1.50	4.91	

Hole No.	From	To	Meters	Au g/t	Targeted Structures
JS2013	57.00	58.50	1.50	1.32	<i>Hanging Wall veins to No.1</i>
	65.60	66.20	<b>0.60</b>	<b>11.40</b>	
	70.50	72.00	1.50	1.49	
	77.00	78.05	1.05	1.20	
	96.00	103.50	7.50	1.16	
<i>includes</i>	96.00	97.50	<b>1.50</b>	<b>3.61</b>	
	117.00	120.00	<b>3.00</b>	<b>10.95</b>	
<i>includes</i>	118.00	119.00	<b>1.00</b>	<b>23.40</b>	

Source: SGX Res. Assess Rpt J.K. Filo 2013

			Au g/t	
<i>Sirola Pit</i>	BulkSample	21.7 tons	15.60	*
<i>Main Vein</i>	BulkSample	177 tons	24.00	*
<i>No. 1/Main vein</i>	Channel 250 Drift	.9m back width	6.90	**
<i>Vein 6</i>	drill intercept	3.04 m	4.50	*
		0.9 m	76.10	*
		1.52 m	8.60	*
		1.0 m	19.50	**

Source:

\* Londrey J.E. 1985 Private Rpt

\*\* SGX Res. Assess Rpt J.K.Filo 2013

## Historic Drilling Results:

- 3,274 grams per tonne (95.5 oz/t) and 166 grams per tonne (4.84 oz/t) across narrow veins, assayed from from two shafts on a mineralized outcrop taken in 1920 by Grenfell Kirkland Gold Mines Ltd.
- 107 grams per tonne (3.11 oz/t) and 101 grams per tonne (2.96 oz/t), from two three-ton bulk samples taken in 1920.
- 3.5 grams per tonne over 1.07 metres (0.10 oz/t over 3.5 feet) assayed from four short-holes in 1959, by Hecmac Syndicate, an exploration group.
- 1.7 grams per tonne (0.05 oz/t) to 16.4 grams per tonne (0.48 oz/t) were assayed from trenching in 1960 by another group.
- There has also been drilling, trenching and small-scale mining conducted on the adjacent property that intersected significant gold mineralization.
- **Note:** Assays values are not NI 43-101 compliant and were extracted from a report by FR Ploeger in 1997.

Paraphrased From Historical Anconia Resources/Omai Gold Mines Reports:

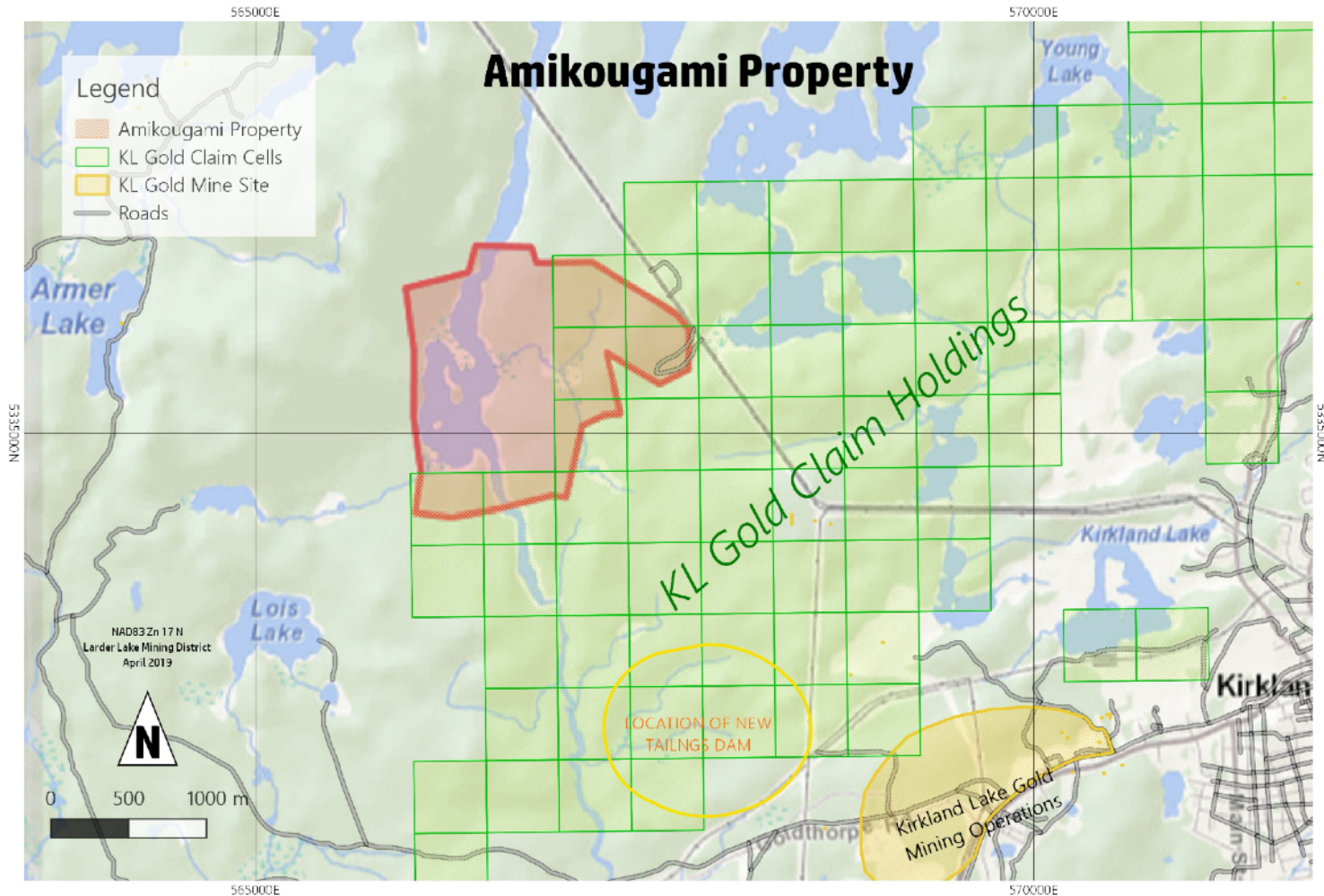
*At the nearby Four Nations property, the property that hosted earlier workings, an exploration shaft was sunk to 25 feet and extended to 536 feet between 1926 and 1928. Levels were established at 125 feet, 250 feet, 375 feet, and 500 feet. Approximately 2500 feet of lateral development was undertaken at this time, mostly on the 500 foot level. The underground workings of the mine are not accessible presently.*

*10 vein systems have been identified at surface, two of which, the "Allen Veins", were trenched by Four Nations Consolidated Gold Mines in 1934 and were determined at that time to carry gold averaging 8.57 grams per tonne across 2.38 metres for a length of 61 metres (source: "Technical Report on the Kirkland Lake Gold Property, Grenfell Township Larder Lake Mining Division, Ontario" by Howard J. Coates M. Sc., P.Geo.).*

*According to 2014 Anconia news releases, the company sampled 7.81 grams gold per tonne over 7.55 metres from the Allen Veins. Grab samples from the Allen Veins area have yielded results up to 19.0 grams per tonne of gold (Anconia news releases of November 11 and October 23, 2014).*

- 100% owned property, consisting of eleven claim cells known as Kenogami East, in the Kirkland Lake Mining Camp, Ontario.
- Located at the eastern margin of the company's Grenfell-Four Nations gold property and 8.5 kilometres west of Agnico Eagle's Macassa Mine (2021 production: 210,192 oz gold). Kenogami East is adjacent to and in some cases overlaps the company's Grenfell-Four-Nations property.
- Kenogami East and our Grenfell-Four-Nations properties are situated in an area that is highly prospective for significant gold mineralization. There exists widespread occurrences of gold-bearing zones with good grades and widths coupled with the occasional high-grade lodes.
- Gold mineralization closely resembles the gold mineralization on which gold mines were built in the Larder-Victoria Lake and Val d'Or mining camps.
- Identified gold showings in the area have rarely been drilled deeper than 150 metres vertically. It is theorized that better results exist below 150 metres.
- Exploration activities started in 1917 and identified a gold-bearing zone with an average width of 2.5 metres and 91 metre strike length. Reported assays averaged 7.55 grams per tonne in quartz and quartz-pyrite veins. A shaft was sunk to 7.6 metres to mine the vein. No records from this mining activity are available.
- During 1927 to 1928, the shaft was deepened to 164 metres and included production drifts at the two upper levels (the 25 level and 125 level) and exploration drifts at the lower three drifts (the 250 level, 375 level and 500 level drifts).

- The Kirkland Lake Amikougami Property is 4000 metres north-northwest from Agnico Eagle's Macassa Mine (2021 production: 210,192 oz gold). The southern and western boundaries of the property are shared with claims held by Agnico Eagle (formerly Kirkland Lake gold Mines).
- The Amikougami property lies 4 kilometres north of the Kirkland Lake 04-Main Break that hosts the major mines in the Kirkland Lake Gold Camp.
- 100% owned property: 15 patented mining claims and 5 mining licenses at the Amikougami property for a combined total of 209.88 hectares.
- Analysis of regional structures on Warrior Gold properties indicates that gold mineralization is related to major crustal structures. These crustal structures have been interpreted as vertical splay-extensions.
- This splay may tap the same hydrothermal fluids source that has given rise to the gold deposits in the Kirkland Gold camp. These secondary fault structures are known to host gold deposits.
- These structures controlled the evolution of brittle-ductile deformation process and the localization of hydrothermal gold-bearing fluid flow during the evolution of the fault zone creating a possible hosting for economic gold deposits.



## Otto Property:

- 100% owned Otto Property contains 3 patented claims and is 41.44 hectares in size.
- Gold was discovered In 1906 on the north shore of Otto Lake, sparking original gold rush into Kirkland Lake Gold camp.
- The Otto property is located approximately 2.4 kilometres southwest from the discovery location on Otto Lake and 0.6 kilometres from the west margin of Vigrass Lake.
- Three mines were subsequently developed in the vicinity of the original discovery, located 3.5 kilometres southwest from Agnico Eagle's Macassa Mine.
- The original discoveries occurred south of the major crustal deformation zone called the Cadillac-Larder Lake Break, which occurs less than 1 kilometres north of the Otto property.
- A lesser defined regional fault called the South Break, also associated with carbonate — and with highly deformed, altered, ultramafic pods — occurs less than 0.4 kilometres north from the property.
- Geological mapping and related geophysical studies in the adjacent properties have located shear zone-bearing quartz veins and breccia that occasionally carry gold values.
- These structures generally trend in an east-west direction extending onto the Otto property.



## **Michael C. Judson, ICD.D, Chairman & CEO**

For more than thirty years Mr. Judson has been forming, financing and operating private and public companies. He has raised and overseen the investment of approximately \$200 million in mineral exploration, lead-zinc mining, oil and gas exploration and production in North America, Europe and Africa. Mr. Judson graduated from Concordia University in 1986 with a Bachelor of Arts. He graduated from the Institute of Corporate Directors (ICD) and the Desautels Faculty of Management, McGill University Directors Education Program in 2007 and became an Institute-certified Director (ICD.D) in 2011. Mr. Judson is currently Managing Director of Judson & Cie, a financial advisory based in Montreal, Canada, that he formed in 2013. He sits on the board of two public companies.

## **Robert Kramberger, Vice-President Investor Relations**

Robert Kramberger has over twenty years of experience in the capital markets and in business development and corporate marketing. Working with CEO, Michael Judson, during the last eighteen years, Mr. Kramberger helped to raised over \$30 million for two TSX Venture Exchange-listed companies. Additionally, he helped manage the spin-off of a subsidiary and played a key role guiding companies through a change of business. Mr. Kramberger has succeeded in building strong relationships with shareholders during challenging periods and carefully managing expectations.

## **Edward Procyshyn, P.Geo Vice-President Exploration**

Mr. Procyshyn undertook his Ph.D. metallogenic studies at Queen's University in Economic Geology and was a professor of geology at Montreal's Concordia University from 1979 to 1995. He taught field mapping, petrology, structural geology, tectonics and economic geology. Since graduating from the University of Manitoba, B.Sc. Geological Engineering, Edward has worked as a field exploration geologist for INCO, Canico and Amax Exploration and as a mine geologist at Mine Madeleine and Mines Gaspé, Québec. Edward, through his consulting company, Le Groupe GeolInfo Inc has managed exploration projects for private and listed companies exploring for gold and iron deposits in British Columbia, Quebec and Newfoundland, and has undertaken evaluation and due diligence studies leading to negotiated option and joint venture agreements for gold, silver, copper and molybdenum deposits in Armenia, Kyrgyzstan, Russia, Ethiopia and Spain and for diamond deposits in Russia and the North West Territories.

## **Nathalie Kavanagh, Director, Interim CFO**

Nathalie Kavanagh has over 25 years' experience as a Chartered Professional Accountant. After completing her Bachelor's degree in Business Administration at l'École des Hautes Etudes Commerciales in 1992, she joined Richter LLP's audit division and for 10 years worked in their Montreal and Toronto offices. She later joined their tax practice as a Senior Manager within the Estates Group. Coming from an entrepreneurial background, Mrs. Kavanagh has owned and managed a family business for 8 years and has been a finance executive for owner-managed companies. She currently works as CFO of a residential real estate group in Montreal.

## **David A. Johnson, Corporate Secretary & Legal Counsel**

David Johnson is an attorney and a trademark agent specializing in corporate law, commercial law, intellectual property and securities. David manages commercial transactions concerning both public and private companies. Mr. Johnson has several years' experience at the senior management, board level and general counsel in a variety of companies across several industries including mining and mineral exploration. David received a Bachelor of Arts (Hons.) from Queen's University, a Master of Urban Planning (M.U.P.), Bachelor of Common Law (LL.B.) and a Bachelor of Civil Law (B.C.L.) from McGill University. He became a member of the Quebec Bar and has since completed the Directors' Education Program at the Rotman School of Management, University of Toronto and has been certified at the Institute of Corporate Directors, (ICD.D).

## **Dr. Paul Craig, Director**

Dr. Craig is board-certified in clinical neuropsychology – practicing in Alaska since 1980. He is a Clinical Professor at the University of Washington School of Medicine. Dr. Craig was elected to serve as the Treasurer of the American Psychological Association where he was responsible for oversight of a \$115 million dollar per year operating budget during the 2008 financial crisis. Regarding resource development, Dr. Craig has been involved in Alaska oil & gas exploration since 1993. Dr. Craig's Great Uncle Roy Turner was the founder of Turner Oil Company and subsequently served as Governor of Oklahoma, best known for building the Turner Turnpike connecting Oklahoma City and Tulsa. Dr. Craig and his companies have acquired and sold half of the one-billion barrel Umiat Oil Field (Alaska North Slope); an interest in the Badami Oil Field (through ownership in Savant Alaska, LLC); and, several other major oil and gas prospects. Dr. Craig has purchased and sold gold mining claims in Alaska and is actively involved in developing geothermal prospects in Alaska.

Current Shares Issued/Outstanding: 75,425,382

Market Capitalization: \$4 million

Contact:

Michael C. Judson

+1 514 865 5496

[michael@recordgoldcorp.com](mailto:michael@recordgoldcorp.com)

Robert Kramberger

+1 514 758 8080

[robert@recordgoldcorp.com](mailto:robert@recordgoldcorp.com)