

TSXV: SLK

New Gold Opportunity

September 2022

**Record
Gold**

Trading under the name
"Silk Road Energy Inc."

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Gold Exploration

Kirkland Lake

Grenfell, Four Nations, Kenogami East, Amikougami, Otto

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- Joint Venture partnership with Pelangio Exploration Inc.
- The property hosts five distinct gold bearing zones. These zones in order of importance are the No.1 Vein, Sirola Vein, No. 6 Vein, Shea Vein and Shaft Vein.
- 21.7 tons at 0.456 oz per ton gold and 177 tons at 0.70 oz per ton gold, respectively, from two separate bulk samples from the Sirola Vein (surface pit) and No.1 Vein (60-foot level).
- 0.2 oz per ton gold across a 3-foot width for 180 feet of strike length assayed from the No.1 Vein was channel sampled along the drift on the 250-foot level.
- 0.13 oz per ton gold over 10 feet, 2.22 oz per ton gold over 3 feet. and 0.25 oz/ton gold over 5 feet from the The No.6 vein's three drill holes.
- 0.41 oz per ton gold over 3 feet from a historical drill hole on the Shea Vein.
- 0.24 oz per ton gold over the 60-foot interval from the Shaft Vein, entered at 90-foot level and exited at the 150-level.

Location and History

- Located in Grenfell Township approximately 10 km northwest of the Town of Kirkland Lake, Ontario.
- Comprised of a series of contiguous mining leases and mining claims covering about 6.7 km².
- The majority of work on the property took place in the 1930's to early 1940's when bulk sampling of some high-grade gold veins occurred in conjunction with diamond drilling, shaft sinking and substantial lateral development on two underground levels.
- With renewed interest in the property a series of surface exploration programs were conducted from the early 1980's to about 2013. More recent exploration work and re-evaluation of historical work has resulted in new zones of gold mineralization and recommendations for further exploration on known historical zones from the 1930-1940 era.
- Gold mineralization was first discovered on the property in the early 1920's. From the early 1930's to about 1941, a series of major exploration campaigns were conducted; this work included 265 feet of shaft sinking, over 2000 feet of underground development on two levels, and a bulk sampling program to evaluate two of the vein systems.
- Exploration efforts ceased on the property during World War II. In 1985, a geological report was completed on the property by John Londry, P.Eng. (J. Londry, P.Eng., "Report on the John Sirola Property, Grenfell Township, 1985").

Hole No.	From	To	Meters	Au g/t	Targeted Structures
JS2005	33.00	59.00	26.00	21.80	No. 1/No. 6 veins *
<i>includes</i>	36.26-	38.00	1.74	314.00	
<i>includes</i>	36.26	36.56	0.30	1810.00	
JS1302	13.00	21.00	8.00	2.85	new SW zone area **
<i>includes</i>	15.00	19.00	4.00	4.09	
<i>includes</i>	15.00	16.00	1.00	9.41	
	83.00	84.00	1.00	1.73	

Source:

* NR Pelangio Explora5on Inc March, 2010

** SGX Asses Rpt J.K.Filo 2013

Hole No.	From	To	Meters	Au g/t	Targeted Structures
JS 2004	14.00	15.00	1.00	3.73	<i>No. 1/No. 6 veins</i> *
	19.00	45.00	26.00	2.50	
	<i>includes</i>	37.50	40.50	3.00	
JS1312	50.00	51.00	1.00	2.03	<i>No. 6/Shaft vein area</i> **
	86.00	87.00	1.00	1.26	
	88.00	89.00	1.00	1.15	
	94.00	95.00	1.00	19.50	
	130.00	131.00	1.00	1.09	

Source:

* NR Pelangio Explora5on Inc March, 2010

** SGX Asses Rpt J.K.Filo 2013

Hole No.	From	To	Meters	Au g/t	Targeted Structures
JS2014	96.00	98.00	2.00	2.31	<i>Hanging Wall veins to No. 1</i>
<i>includes</i>	96.00	97.00	1.00	3.60	
	126.00	135.00	9.00	1.45	
<i>includes</i>	126.00	127.10	1.10	4.02	
<i>includes</i>	145.00	150.00	4.50	1.76	
	147.00	148.50	1.50	3.46	
JS2011	41.20	48.00	6.80	1.26	<i>No.1 & Hanging Wall veins</i>
<i>includes</i>	46.50	48.00	1.50	4.91	

Source: SGX Res. Assess Rpt J.K. Filo 2013

Hole No.	From	To	Meters	Au g/t	Targeted Structures
JS2013	57.00	58.50	1.50	1.32	<i>Hanging Wall veins to No. 1</i>
	65.60	66.20	0.60	11.40	
	70.50	72.00	1.50	1.49	
	77.00	78.05	1.05	1.20	
	96.00	103.50	7.50	1.16	
<i>includes</i>	96.00	97.50	1.50	3.61	
	117.00	120.00	3.00	10.95	
<i>includes</i>	118.00	119.00	1.00	23.40	

Source: SGX Res. Assess Rpt J.K. Filo 2013

			Au g/t	
<i>Sirola Pit</i>	BulkSample	21.7 tons	15.60	*
<i>Main Vein</i>	BulkSample	177 tons	24.00	*
<i>No. 1/Main vein</i>	Channel 250 Drift	.9m back width	6.90	**
<i>Vein 6</i>	drill intercept	3.04 m	4.50	*
		0.9 m	76.10	*
		1.52 m	8.60	*
		1.0 m	19.50	**

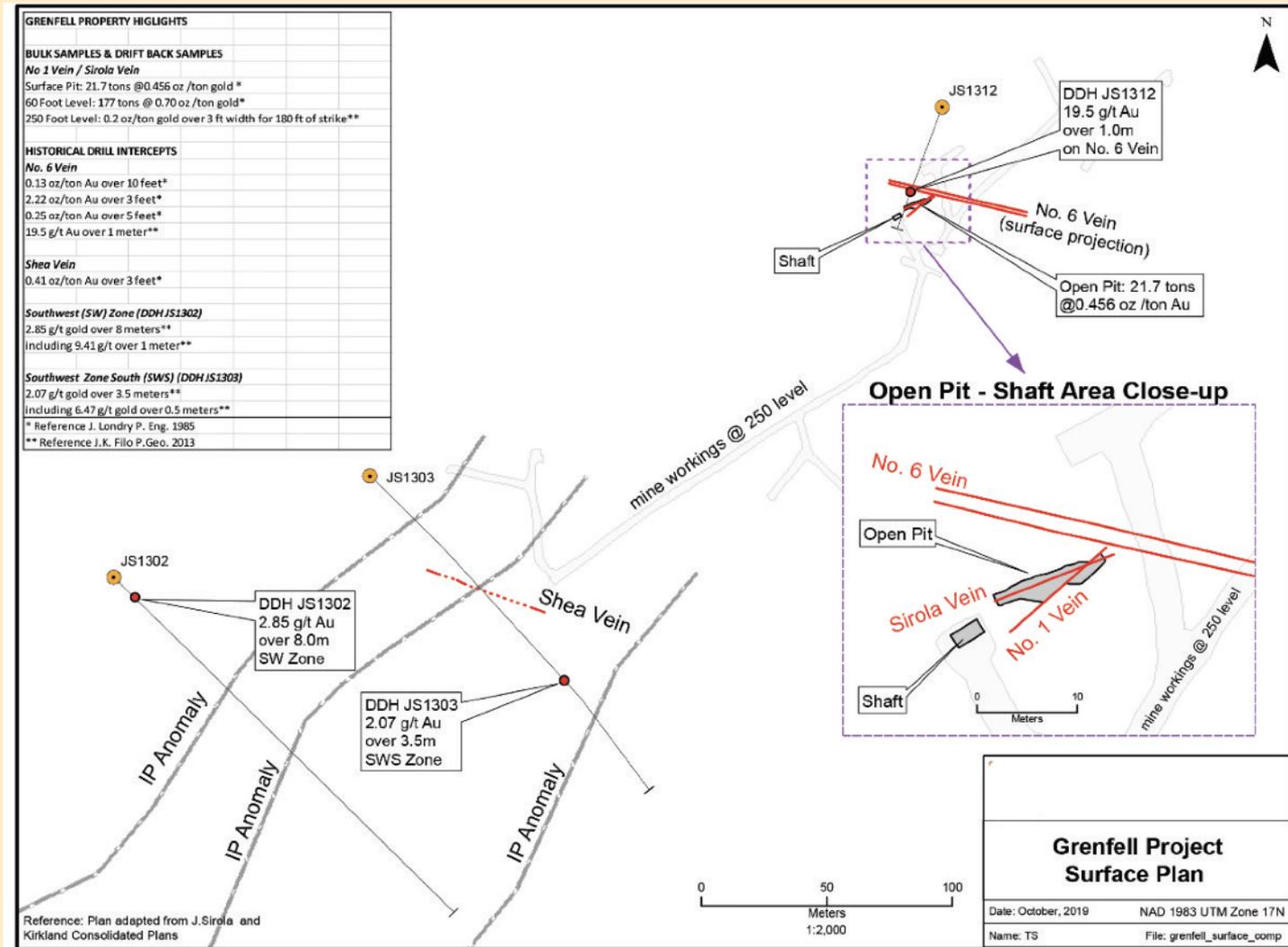
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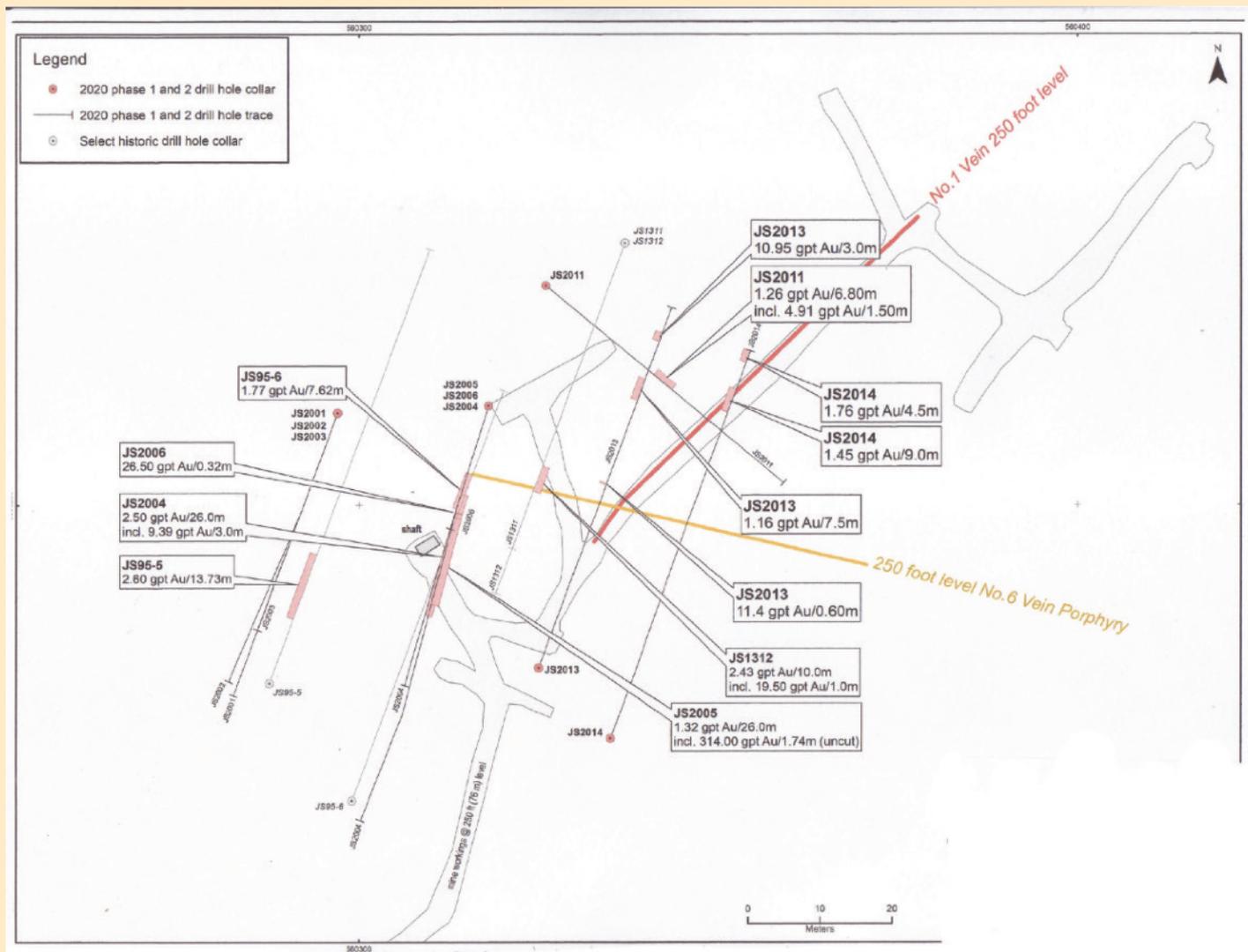
* Londrey J.E. 1985 Private Rpt

** SGX Res. Assess Rpt J.K.Filo 2013

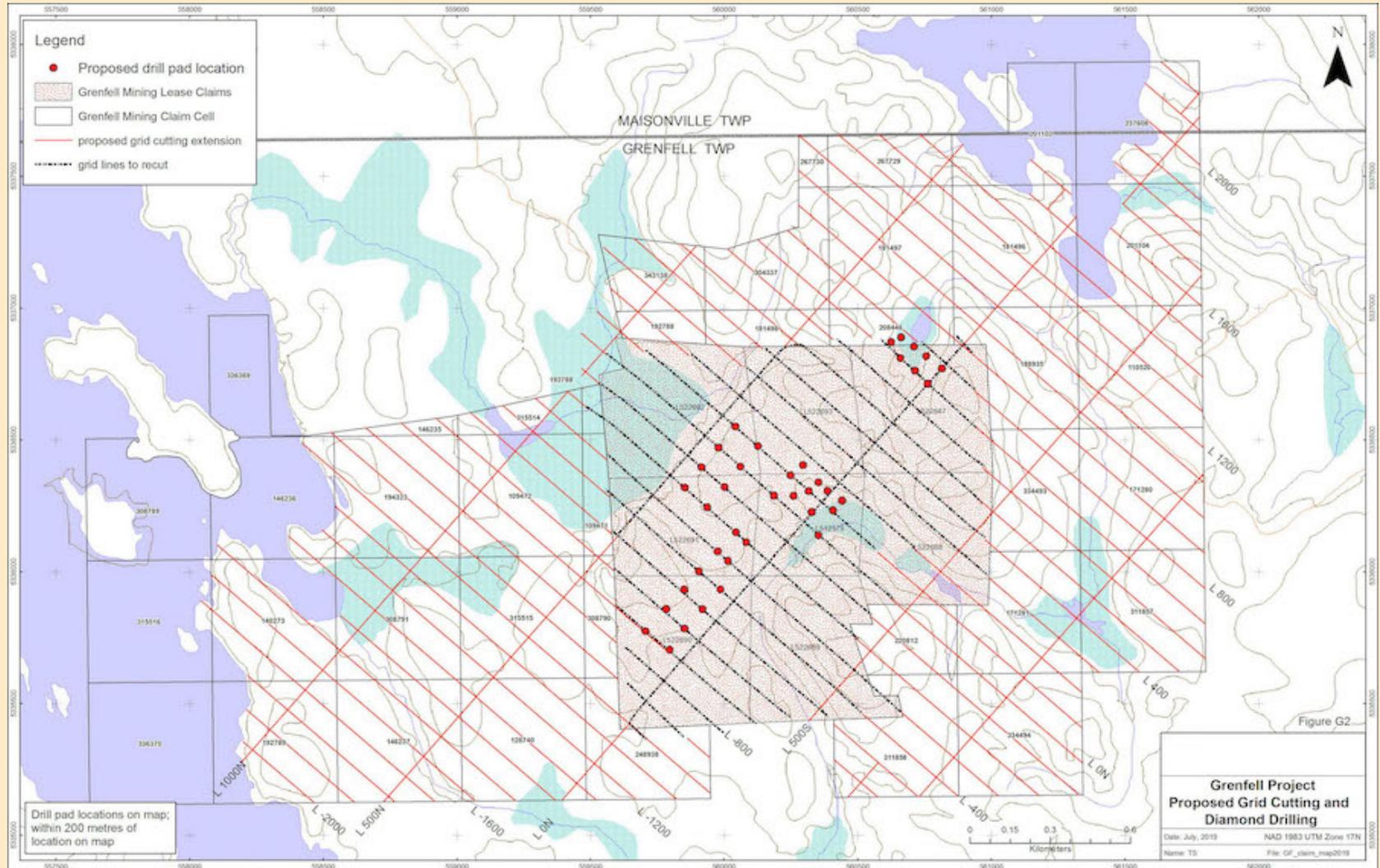
			Au g/t	
<i>Shaft vein E wall</i>	vein width 19.0 cm	17.5 m	44.20	***
<i>Shaft vein W wall</i>	vein width 21.3 cm	17.5 m	1063.00	***

Source: *** Benner R.I. Assess.Rpt 42A01NE0285

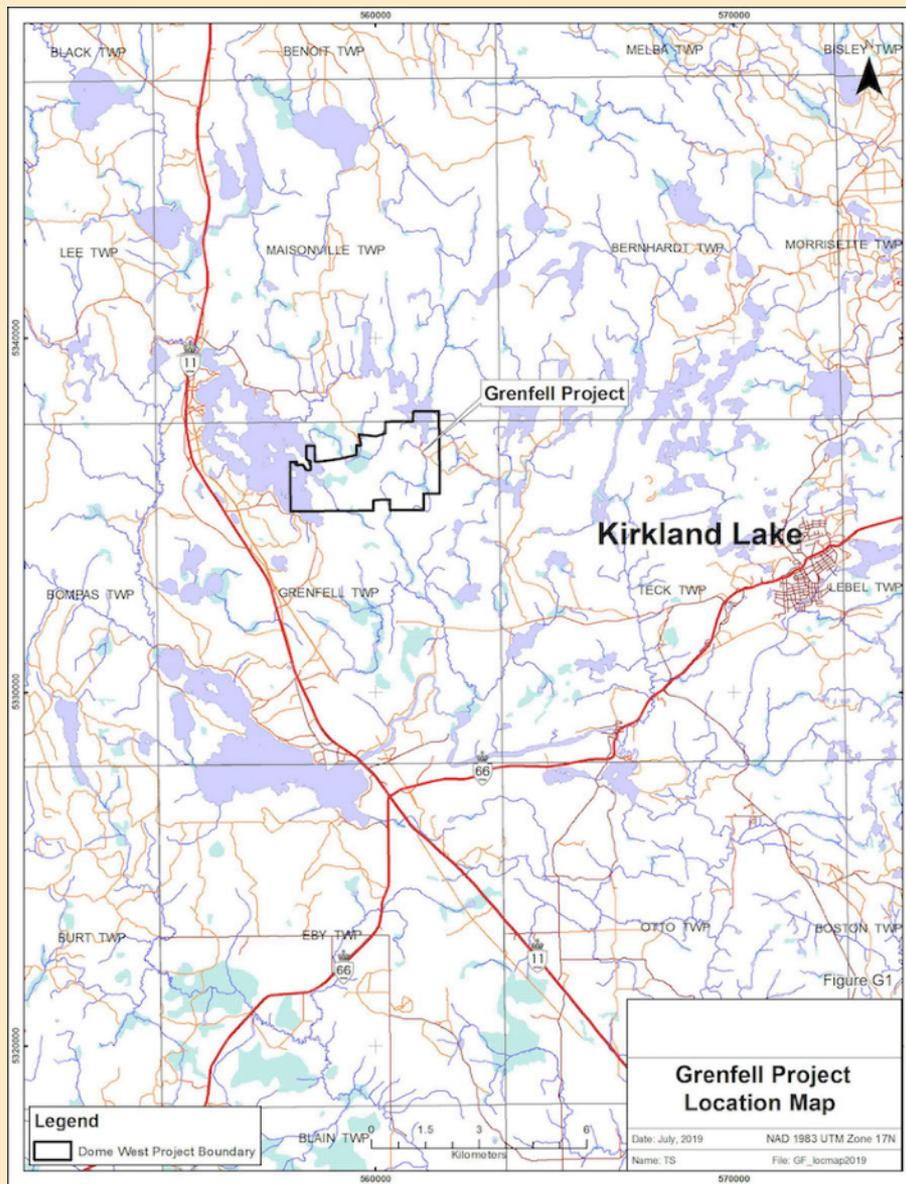


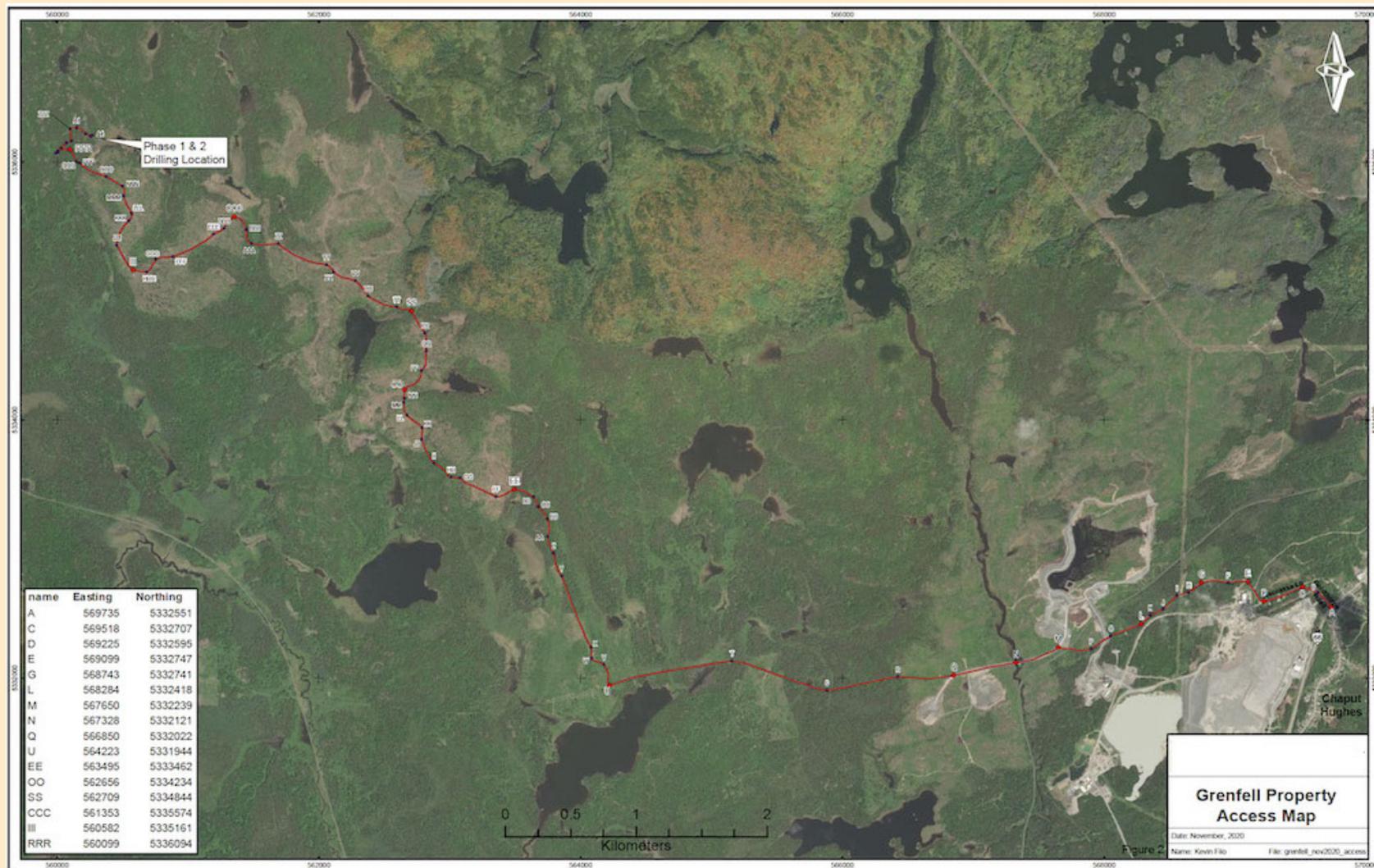


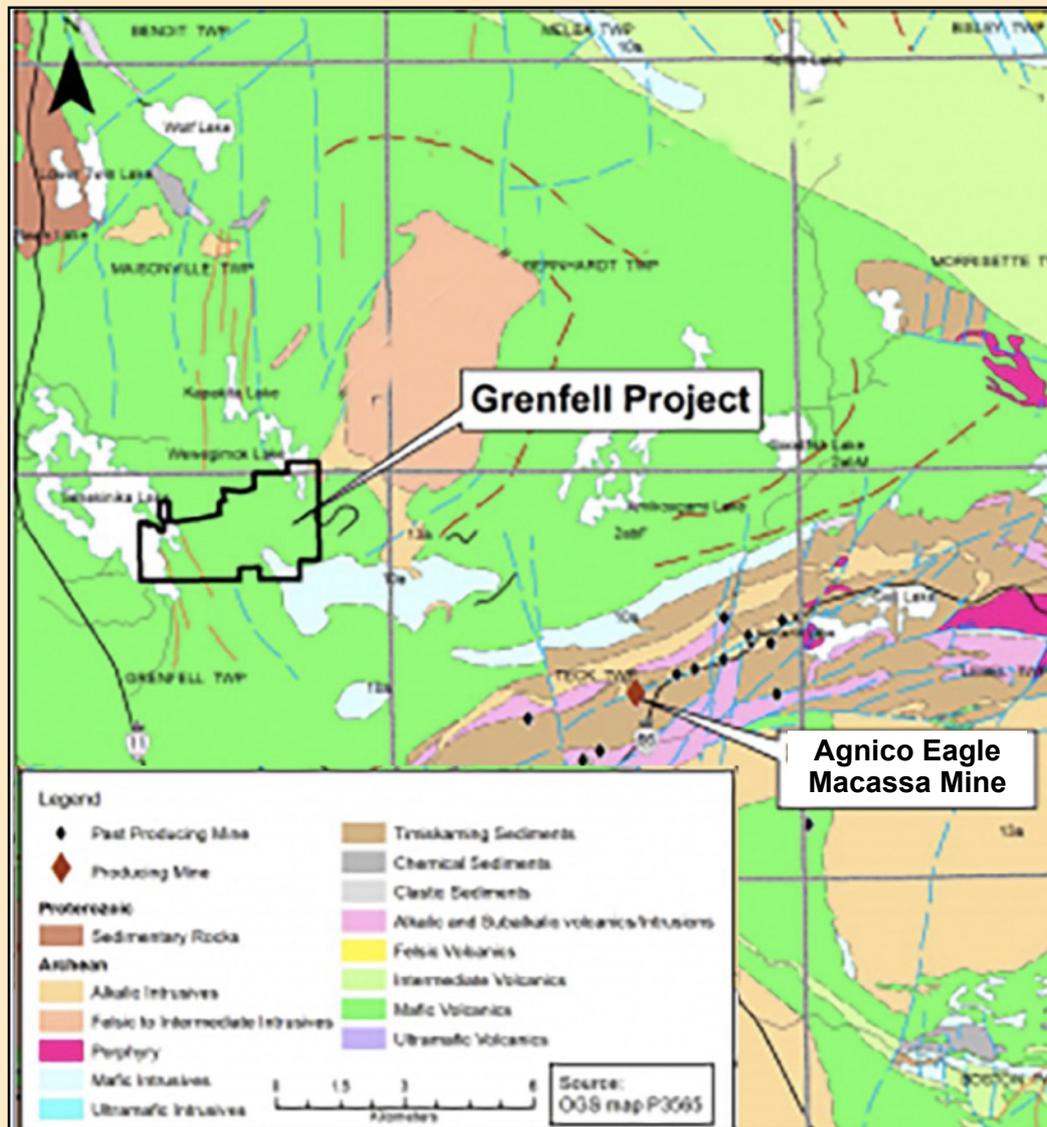
Grenfell Gold Property: Proposed Grid Cutting On Claims Block TSXV: SLK



Adapted from Kevin Filo - 2021-2022 Pelangio gold drill program.









Historic Drilling Results:

- 3,274 grams per tonne (95.5 oz/t) and 166 grams per tonne (4.84 oz/t) across narrow veins, assayed from from two shafts on a mineralized outcrop taken in 1920 by Grenfell Kirkland Gold Mines Ltd.
- 107 grams per tonne (3.11 oz/t) and 101 grams per tonne (2.96 oz/t), from two three-ton bulk samples taken in 1920.
- 3.5 grams per tonne over 1.07 metres (0.10 oz/t over 3.5 feet) assayed from four short-holes in 1959, by Hecmac Syndicate, an exploration group.
- 1.7 grams per tonne (0.05 oz/t) to 16.4 grams per tonne (0.48 oz/t) were assayed from trenching in 1960 by another group.
- There has also been drilling, trenching and small-scale mining conducted on the adjacent property that intersected significant gold mineralization.
- **Note:** Assays values are not NI 43-101 compliant and were extracted from a report by FR Ploeger in 1997.

Paraphrased From Historical Anconia Resources/Omai Gold Mines Reports:

At the nearby Four Nations property, the property that hosted earlier workings, an exploration shaft was sunk to 25 feet and extended to 536 feet between 1926 and 1928. Levels were established at 125 feet, 250 feet, 375 feet, and 500 feet. Approximately 2500 feet of lateral development was undertaken at this time, mostly on the 500 foot level. The underground workings of the mine are not accessible presently.

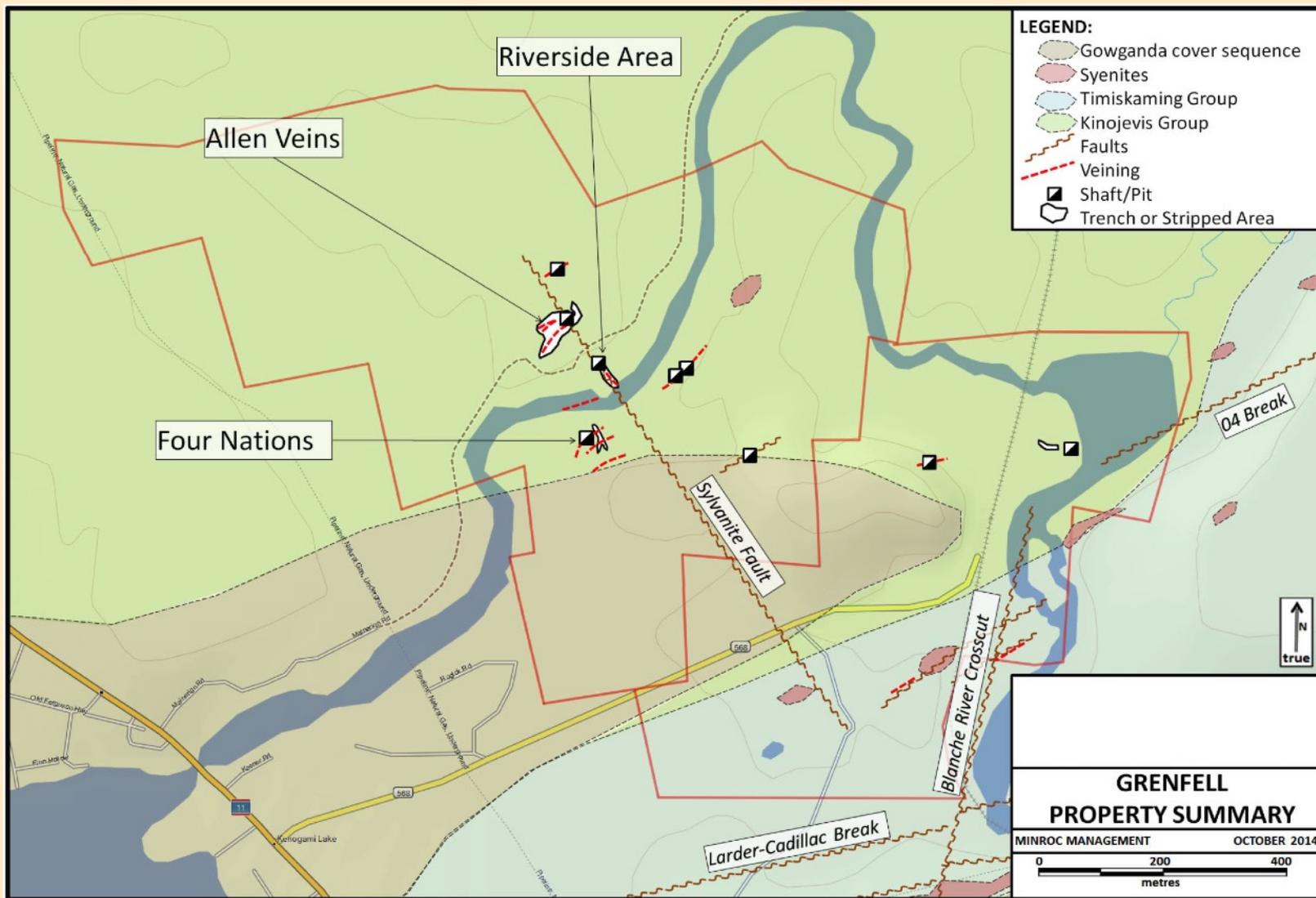
10 vein systems have been identified at surface, two of which, the "Allen Veins", were trenched by Four Nations Consolidated Gold Mines in 1934 and were determined at that time to carry gold averaging 8.57 grams per tonne across 2.38 metres for a length of 61 metres (source: "Technical Report on the Kirkland Lake Gold Property, Grenfell Township Larder Lake Mining Division, Ontario" by Howard J. Coates M. Sc., P.Geo.).

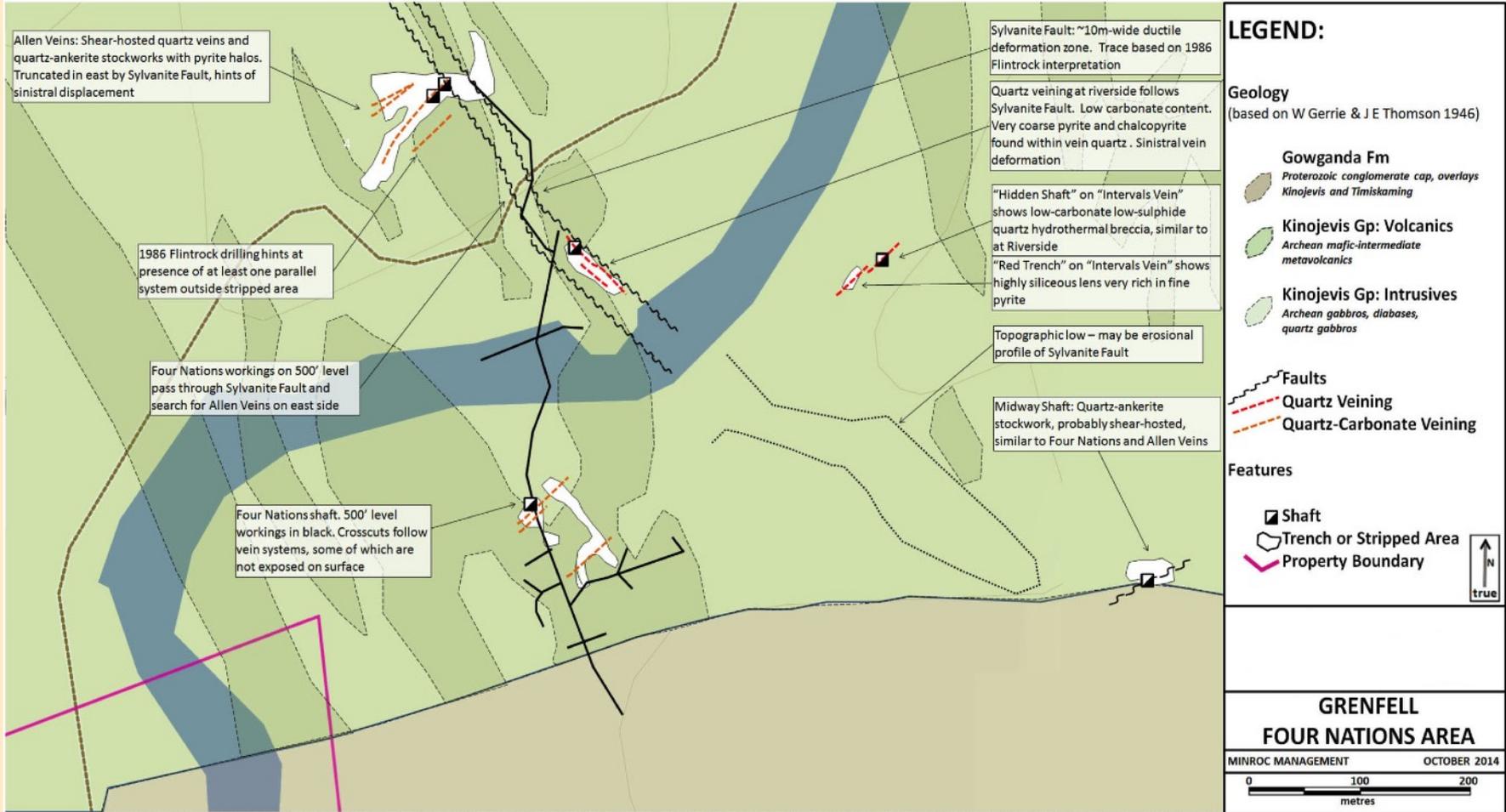
According to 2014 Anconia news releases, the company sampled 7.81 grams gold per tonne over 7.55 metres from the Allen Veins. Grab samples from the Allen Veins area have yielded results up to 19.0 grams per tonne of gold (Anconia news releases of November 11 and October 23, 2014).

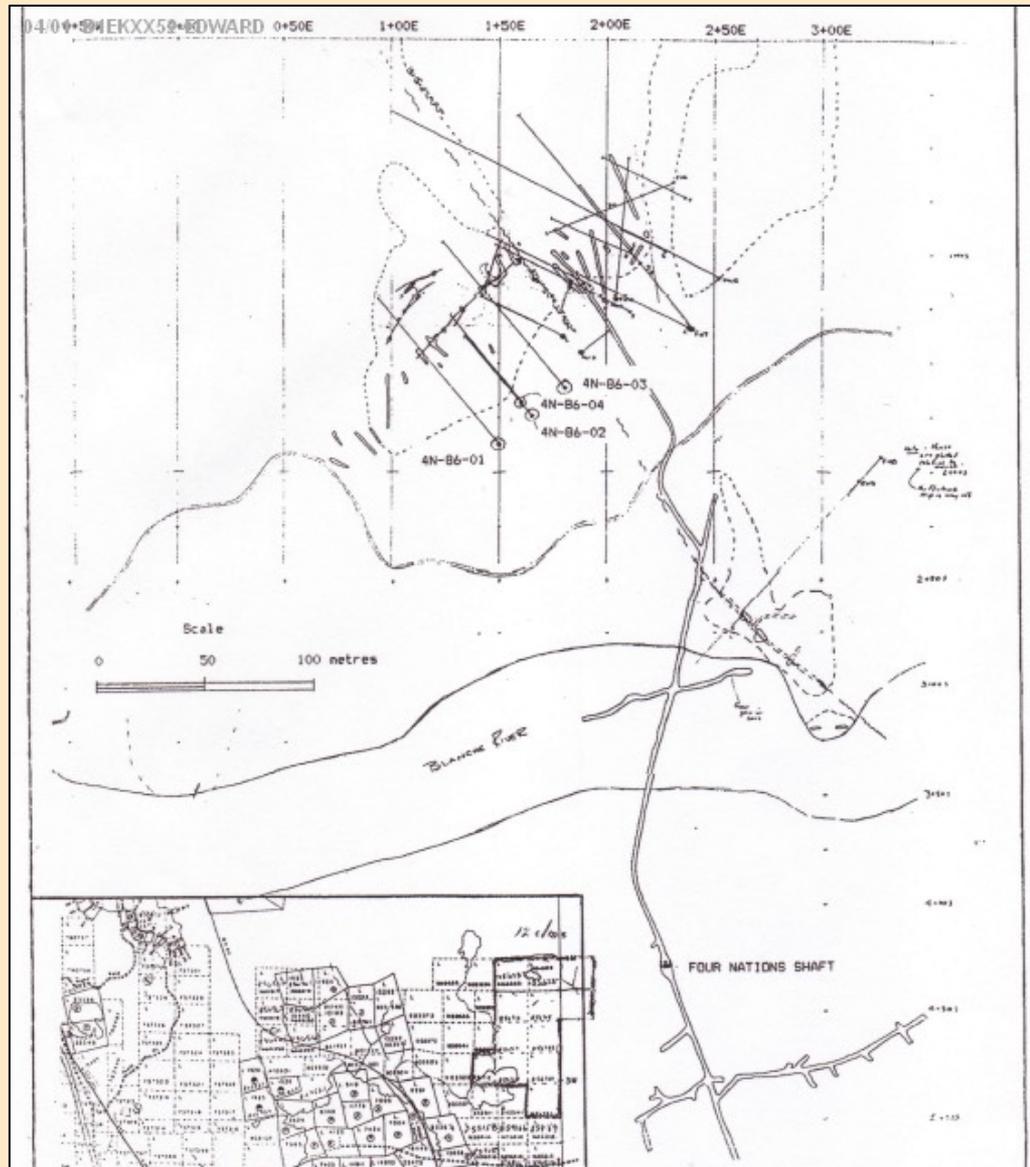
Four Nations Property:

Record Gold has an option agreement to acquire 100% interest in the Four Nations gold property:

- Five claim blocks comprising 5.2 square kilometres in the Grenfell Township located approximately 8.5 kilometres due west from the Macassa Mine near Kirkland Lake, Ontario.
- The claims, known as the “Four Nations-Grenfell” property, host multiple gold occurrences according to historical work files submitted to the Ontario Government.
- There has also been drilling conducted on the property that intersected gold mineralization.







- 100% owned property, consisting of eleven claim cells known as Kenogami East, in the Kirkland Lake Mining Camp, Ontario.
- Located at the eastern margin of the company's Grenfell-Four Nations gold property and 8.5 kilometres west of Agnico Eagle's Macassa Mine (2021 production: 210,192 oz gold). Kenogami East is adjacent to and in some cases overlaps the company's Grenfell-Four-Nations property.
- Kenogami East and our Grenfell-Four-Nations properties are situated in an area that is highly prospective for significant gold mineralization. There exists widespread occurrences of gold-bearing zones with good grades and widths coupled with the occasional high-grade lodes.
- Gold mineralization closely resembles the gold mineralization on which gold mines were built in the Larder-Victoria Lake and Val d'Or mining camps.
- Identified gold showings in the area have rarely been drilled deeper than 150 metres vertically. It is theorized that better results exist below 150 metres.
- Exploration activities started in 1917 and identified a gold-bearing zone with an average width of 2.5 metres and 91 metre strike length. Reported assays averaged 7.55 grams per tonne in quartz and quartz-pyrite veins. A shaft was sunk to 7.6 metres to mine the vein. No records from this mining activity are available.
- During 1927 to 1928, the shaft was deepened to 164 metres and included production drifts at the two upper levels (the 25 level and 125 level) and exploration drifts at the lower three drifts (the 250 level, 375 level and 500 level drifts).

- During 1933 to 1934, surface mapping, stripping and trenching along with the development of additional underground exploration drifts and drilling were undertaken to trace the extensions of the veining system.
- During 1963 to 1965, 12 drill holes for a total of 2,026 metres were completed on the property to test the down-dip extension of the surface veins.
- Most of the 1960's drill holes were not correctly located relative to the sampled trenches. More importantly, it was discovered that the east-northeast trending veins were not vertical as previously inferred from surface data but dipped 70-80 degrees to the south. As a consequence, these drill holes stopped short and did not intersect nor test the gold-bearing veins exposed in trenches at the surface.
- The gold-bearing vein zone underlying the property consists of several sub-parallel lenticular grey quartz and less commonly quartz-carbonate veins. These mineralized zones contain assay values averaging 7.5 to 8.6 grams per tonne over widths averaging 2.5 metres.
- As reported by P.T. George (1986), veins discovered to date, contained “significant gold mineralization” averaging 7.6 grams per tonne over average width of 2.5 metres” and it “would be feasible to mine economically” if a “sufficient tonnage of material” were to be established.
- Drilling in 2014, confirmed the that results of earlier campaigns with grades up to various 18.80 grams per tonne.

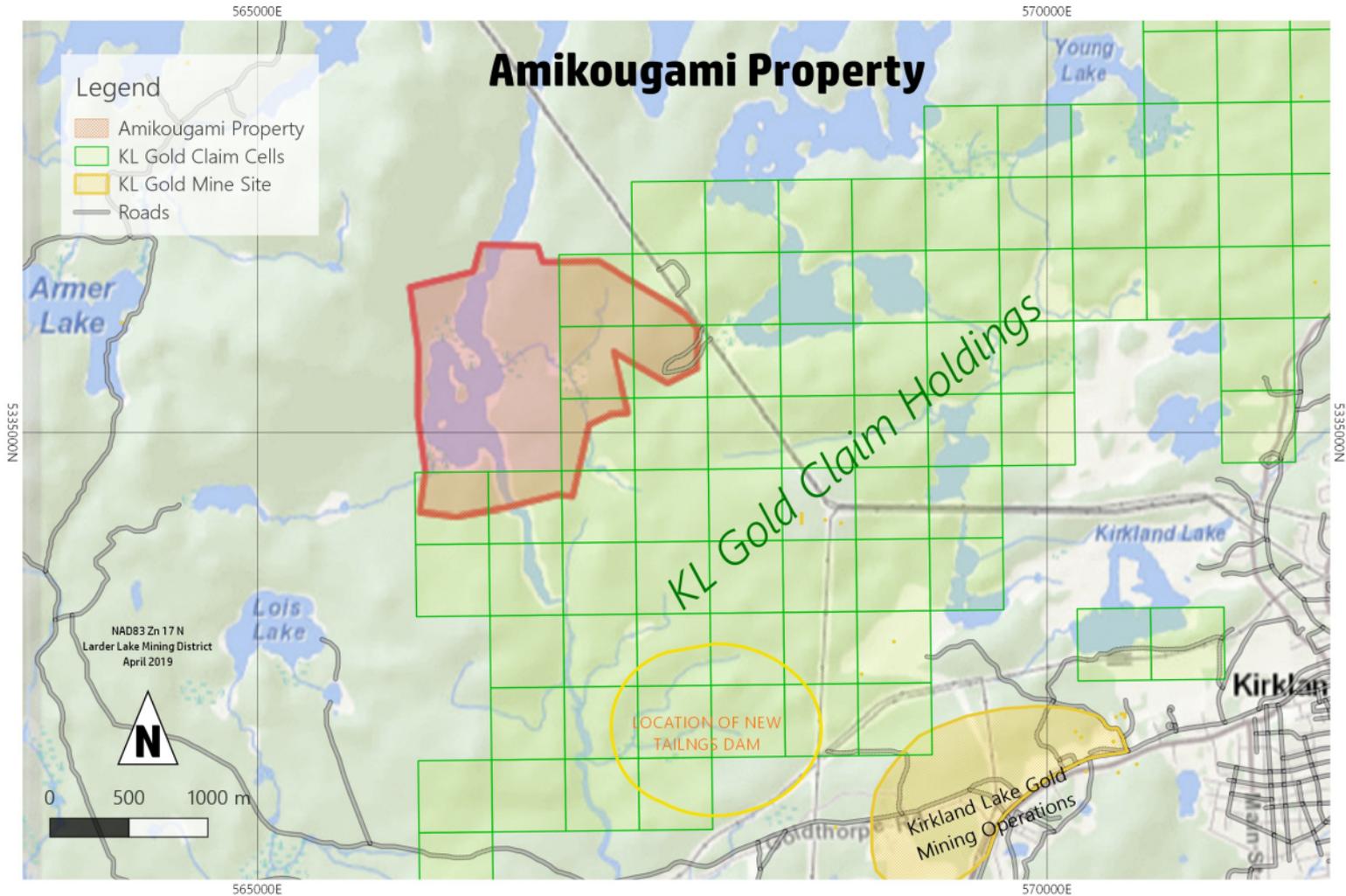
Amikougami Property: 2021 production: 210,192 oz gold

- The Kirkland Lake Amikougami Property is 4000 metres north-northwest from Agnico Eagle's Macassa Mine (2021 production: 210,192 oz gold). The southern and western boundaries of the property are shared with claims held by Agnico Eagle (formerly Kirkland Lake gold Mines).
- The Amikougami property lies 4 kilometres north of the Kirkland Lake 04-Main Break that hosts the major mines in the Kirkland Lake Gold Camp.
- 100% owned property: 15 patented mining claims and 5 mining licenses at the Amikougami property for a combined total of 209.88 hectares.
- Analysis of regional structures on Warrior Gold properties indicates that gold mineralization is related to major crustal structures. These crustal structures have been interpreted as vertical splay-extensions.
- This splay may tap the same hydrothermal fluids source that has given rise to the gold deposits in the Kirkland Gold camp. These secondary fault structures are known to host gold deposits.
- These structures controlled the evolution of brittle-ductile deformation process and the localization of hydrothermal gold-bearing fluid flow during the evolution of the fault zone creating a possible hosting for economic gold deposits.

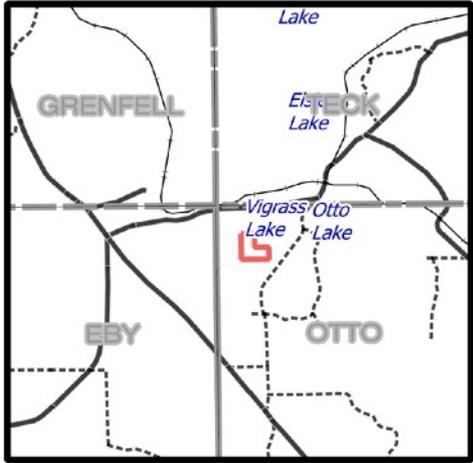
Otto Property:

- 100% owned property. Otto Property contains 3 patented claims and is 41.44 hectares in size.
- ▶ Gold was discovered In 1906 on the north shore of Otto Lake, sparking original gold rush into Kirkland Lake Gold camp.
- ▶ The Otto property is located approximately 2.4 kilometres southwest from the discovery location on Otto Lake and 0.6 kilometres from the west margin of Vigrass Lake.
- ▶ Three mines were subsequently developed in the vicinity of the original discovery, located 3.5 kilometres southwest from Agnico Eagle's Macassa Mine.
- ▶ The original discoveries occurred south of the major crustal deformation zone called the Cadillac-Larder Lake Break, which occurs less than 1 kilometres north of the Otto property.
- ▶ A lesser defined regional fault called the South Break, also associated with carbonate — and with highly deformed, altered, ultramafic pods — occurs less than 0.4 kilometres north from the property.
- ▶ Geological mapping and related geophysical studies in the adjacent properties have located shear zone-bearing quartz veins and breccia that occasionally carry gold values.
- ▶ These structures generally trend in an east-west direction extending onto the Otto property.

Amikougami Property Claim Map: Kirkland Lake Mining Camp

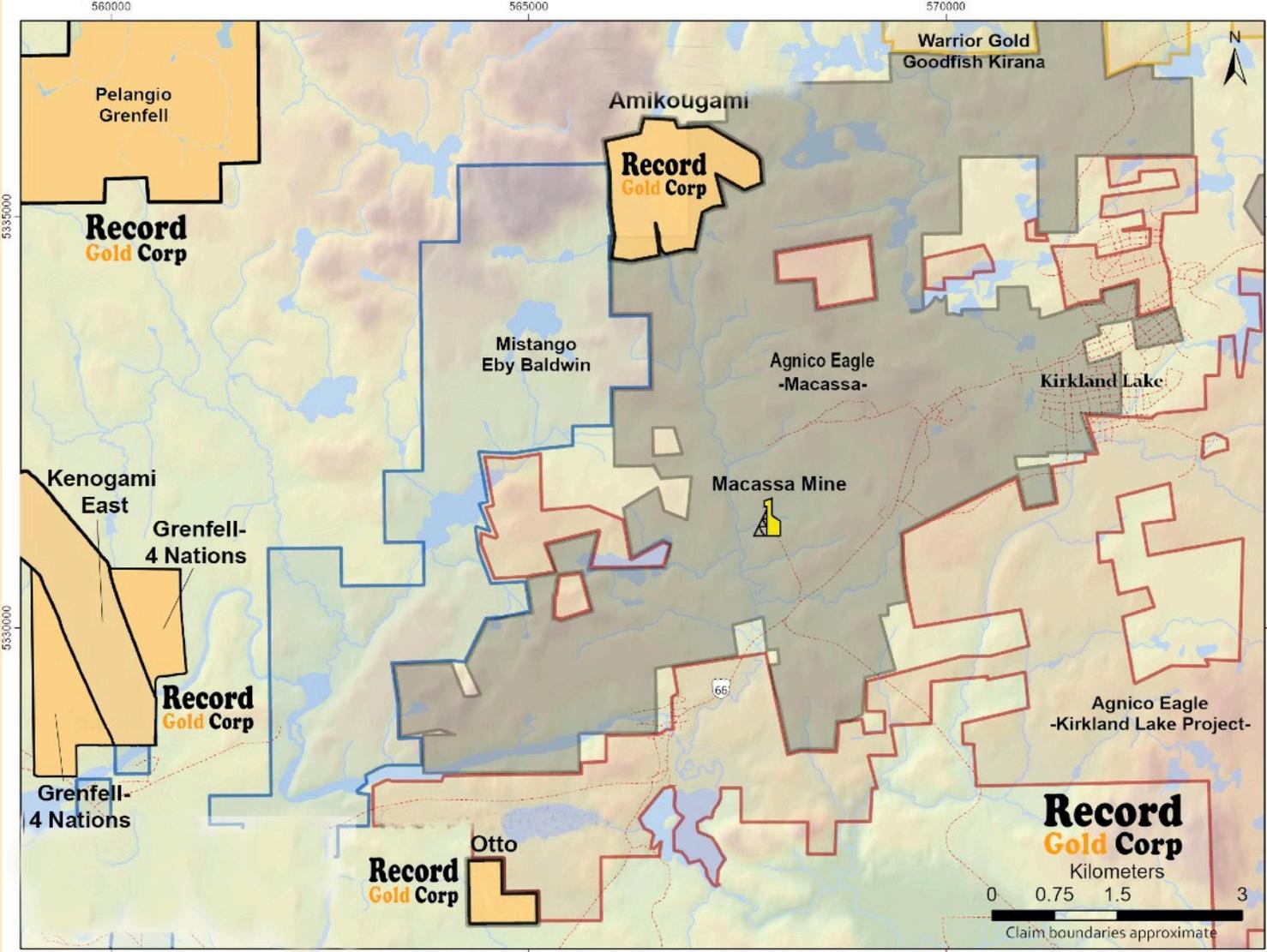


Otto Twp Property



- Otto Property □
- Mining Tenure □
- Township Line

NAD83 Zn 17 N
Larder Lake
Mining Division



Capital Structure:

Current Shares Issued/Outstanding: 28,076,104

Market Capitalization: \$2.25 million

Michael C. Judson, ICD.D, *Chairman and CEO*: Over twenty-five years of experience forming, financing and operating private and public companies. He has raised and overseen the investment of approximately \$200 million for mining and oil & gas projects in North America and Europe. Mr. Judson graduated from Concordia University with a Bachelor of Arts. He graduated from the Institute of Corporate Directors (ICD) and the Desautels Faculty of Management, McGill University Directors Education Program and is an Institute-certified Director (ICD.D). Mr. Judson currently sits on the board of two Canadian public oil & gas companies and is managing director of Judson & Cie, a financial and restructuring advisory he formed in 2013.

Robert Kramberger, *Vice President Investor Relations*: Over twenty years of experience in the capital markets and in business development and corporate marketing. Working with CEO, Michael Judson, during the last eighteen years, Mr. Kramberger helped to raised over \$200 million for two TSX Venture Exchange-listed companies. Additionally, he helped manage the spin-off of a subsidiary and played a key role guiding companies through a change of business. Mr. Kramberger is also Principal Consultant with Judson & Cie, a financial advisory based in Montreal.

Edward Procyshyn, *P.Geo Vice-President Exploration*: Mr. Procyshyn undertook his Ph.D. metallogenic studies at Queen's University in Economic Geology and was a professor of geology at Montreal's Concordia University from 1979 to 1995. He taught field mapping, petrology, structural geology, tectonics and economic geology. Since graduating from the University of Manitoba, B.Sc. Geological Engineering, Edward has worked as a field exploration geologist for INCO, Canico and Amax Exploration and as a mine geologist at Mine Madeleine and Mines Gaspé, Québec. Edward, through his consulting company, Le Groupe GeoInfo Inc has managed exploration projects for private and listed companies exploring for gold and iron deposits in British Columbia, Quebec and Newfoundland, and has undertaken evaluation and due diligence studies leading to negotiated option and joint venture agreements for gold, silver, copper and molybdenum deposits in Armenia, Kyrgyzstan, Russia, Ethiopia and Spain and for diamond deposits in Russia and the North West Territories.

Nathalie Kavanagh, *CFO, Director*: Over 25 years' experience as a Chartered Professional Accountant. After completing her Bachelor's degree in Business Administration at l'École des Hautes Etudes Commerciales in 1992, she joined Richter LLP's audit division and for 10 years worked in their Montreal and Toronto offices. She later joined their tax practice as a Senior Manager within the Estates Group. Coming from an entrepreneurial background, Mrs. Kavanagh has owned and managed a family business for 8 years and has been a finance executive for owner-managed companies. She currently works as CFO of a residential real estate group in Montreal.

David A. Johnson, *Corporate Secretary & Legal Counsel*: Mr. Johnson is an attorney and trade-mark agent specializing in corporate law, commercial transactions and intellectual property. Mr. Johnson has several years' experience at the senior management and board level in a variety of companies and not for profit organizations. Mr. Johnson holds a Bachelor of Arts (Hons.) from Queen's University, a Master of Urban Planning (M.U.P.), Bachelor of Common Law (LL.B.) and a Bachelor of Civil Law (B.C.L.) from McGill University. He also completed the Directors' Education Program at the Rotman School of Management, University of Toronto and has been certified at the Institute of Corporate Directors, (ICD.D), the International Executive Program for Mining Leadership at the School of Business, Queen's University and completed the Business Leadership Program for In-House Counsel at the Rotman School of Management, University of Toronto and has been certified by the Canadian Corporate Counsel Association.

Dr. Paul Craig, *Director*: Dr. Craig is board-certified in clinical neuropsychology - practicing in Alaska since 1980. He is a Clinical Professor at the University of Washington School of Medicine. Dr. Craig was elected to serve as the Treasurer of the American Psychological Association where he was responsible for oversight of a \$115 million dollar per year operating budget during the 2008 financial crisis. Regarding resource development, Dr. Craig has been involved in Alaska oil & gas exploration since 1993. Dr. Craig's Great Uncle Roy Turner was the founder of Turner Oil Company and subsequently served as Governor of Oklahoma, best known for building the Turner Turnpike connecting Oklahoma City and Tulsa. Dr. Craig and his companies have acquired and sold half of the one-billion barrel Umiat Oil Field (Alaska North Slope); an interest in the Badami Oil Field (through ownership in Savant Alaska, LLC); and, several other major oil and gas prospects. Dr. Craig has purchased and sold gold mining claims in Alaska and is actively involved in developing geothermal prospects in Alaska.

For More Information

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