

# Ontario Gold Exploration Opportunities

**Record Gold Corp**

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## **FORWARD-LOOKING STATEMENTS**

This presentation contains statements and information that constitute forward-looking information within the meaning of Canadian securities legislation, referred to herein as "forward-looking statements". These statements include, among others, statements with respect to the amount of mineral resources, gold and silver price assumptions, exchange rate assumptions, the Company's potential plans and operating performance and exploration and development potential of its projects; opportunities to enhance the value of the existing projects, capital cost reduction opportunities and other plans and objectives of Record Gold Corp. These statements address future events and conditions and, as such, involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the statements. Such factors include, among others and in addition to those described elsewhere in this presentation, delays in obtaining or inability to obtain required government or other regulatory approvals, permits or financing, the risk of unexpected variations in mineral resources, grade or recovery rates, failure of the plant, equipment, processes or infrastructure to operate as anticipated, of accidents, labour disputes, and unanticipated delays in completing other development activities, the risk that estimated costs will be higher than anticipated and the risk that the proposed mine plan and recoveries will not be achieved, equipment breakdowns and bad weather, the timing and success of future exploration and development activities, exploration and development risks, mineral resources are not as estimated, title matters, third party consents, operating hazards, metals prices, political and economic factors, actions by governmental or regulatory authorities including changes in tax laws or incentive programs, competitive factors and general economic conditions. Actual results may vary from those implied or projected by forward-looking statements and therefore investors should not place undue reliance on such statements. The forward-looking statements herein are made as of the date of this presentation and the Company expressly disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise except as required by applicable securities legislation.

## Record Gold Corp's 100% owned Amikougami - Otto Gold Properties in the Kirkland Lake Mining Camp:

In Gold Exploration, it is all about location.

- 100% owned properties: 16 patented mining claims including 5 mining licenses of occupied claims.
- Amikougami block consists of 7 full and 6 partial patented claims and the Otto block consists of 3 full new claims, totalling approximately 190.6 hectares.
- Record Gold's Kirkland Lake Amikougami Property is 4000 metres from Kirkland Lake Gold's Macassa Mine (2.4 million ounces at 22 grams per tonne).
- Record Gold's Kirkland Lake Amikougami Property is adjacent to Kirkland Lake Gold exploration claims (some claims are even shared with Kirkland Lake Gold).
- Presently Kirkland Lake Gold is completing an exploration program on the shared claims.

## Kirkland Lake Region — Current and Historical Production:

- The best place to look for a mine is near an existing producer. In fact, there are seven historical producers in our area.
- Record Gold is exploring for gold right beside Macassa Mine, one of the best gold mines in the world, in one of the most prolific gold-producing camps in the world.

## Ontario, Canada:

- One of the best mining jurisdictions in the world
- One of the most prolific gold-producing areas in the world

## Amikougami Property Details:

- The Amikougami property lies 6 kilometres north of the Kirkland Lake 04-Main Break.
- Deformation zone appears sub-parallel to Kirkland 04-Main Break and associated complex array of secondary splay faults and fracture systems.
- The majority of gold deposits in the Kirkland Lake Gold Camp occur adjacent to the Kirkland 04-Main Break.
- Detailed structural analysis of properties adjacent to Amikougami indicate characteristic structural elements found in the Kirkland 04-Main Break with a southward verging more steeply dipping splay fault of the crustal Kirkland Larder Lake Deformation Zone.
- This may have controlled the evolution of brittle-ductile deformation process and the localization of hydrothermal gold-bearing fluid flow during the evolution of the fault zone creating a possible hosting for economic gold deposits.
- Extended westward, this zone would cross into the Amikougami property, becoming the focus of future exploration activity.

### Additional notes:

This southern border called the Kirkland Larder Lake Deformation Zone is a complex major crustal structure associated with complex arrays of splay faults and fracture systems.

Several major fracture systems are present to the north, the largest of which appearing along the northern margin of the tectonic corridor is called the Kirkland 04 Main break.

This structure and its related splays and shears host the majority of gold mines. Fold axis and linear structures, including the ore shoots, generally plunge -60 WSW.

The gold deposits in the Kirkland Camp often occur as lenticular, fracture-filled quartz veins (5 to 10 centimetres thick) and occasionally up to 4 metres thick and lengths 10 metres or as veinlet stockwork 1 to 5 centimetres thick within highly chloritic, sericitic and siliceous envelopes along major breaks most often associated with subordinate splays.

The mineralized intervals may occur in single sheets 10 metres thick or in brecciated stockwork and thinner stacked sheets.

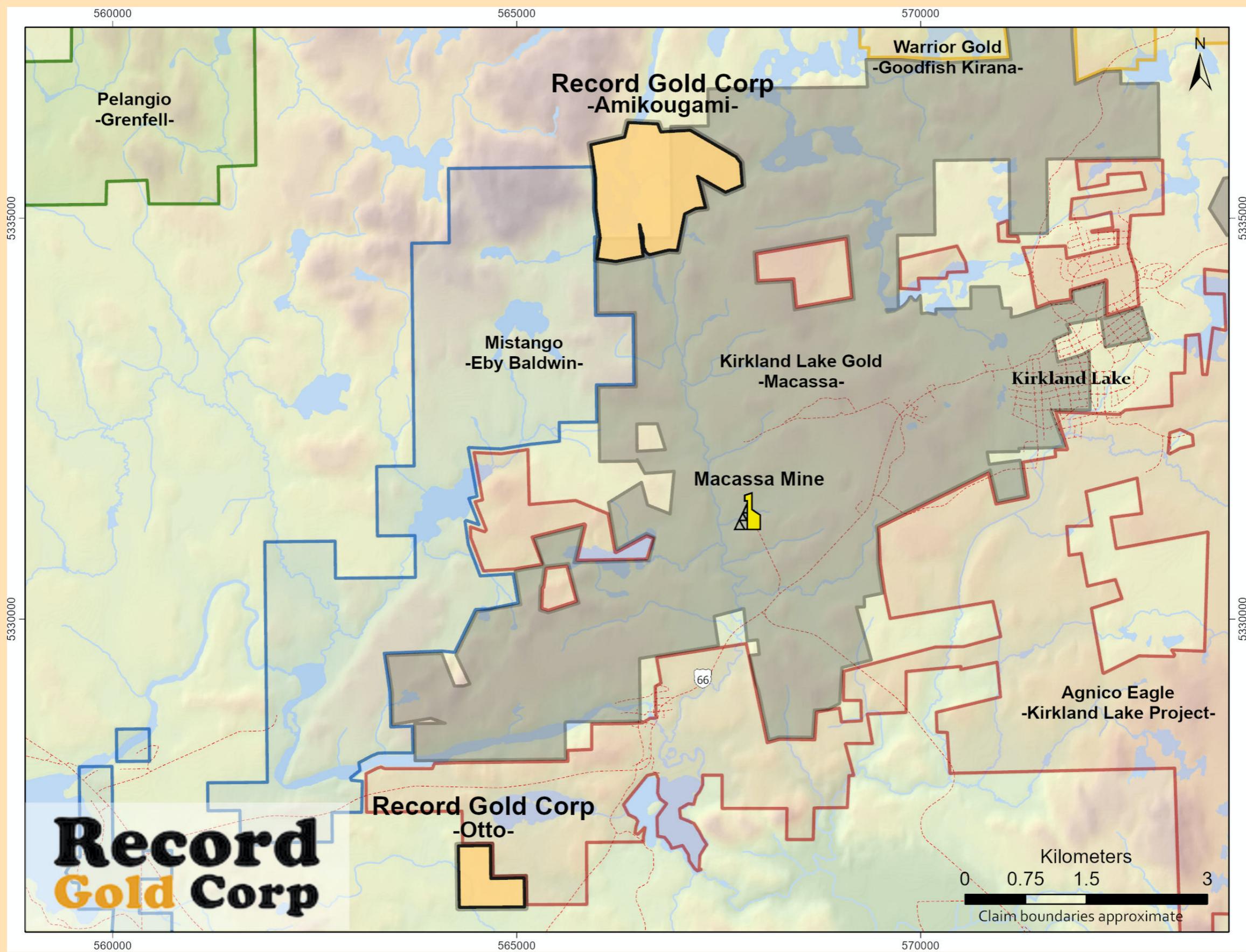
Often the gold deposits may occur peripheral to multiple syenite bodies, themselves associated with a major fault system having reverse throws and trending North East and dipping steeply to the South East.

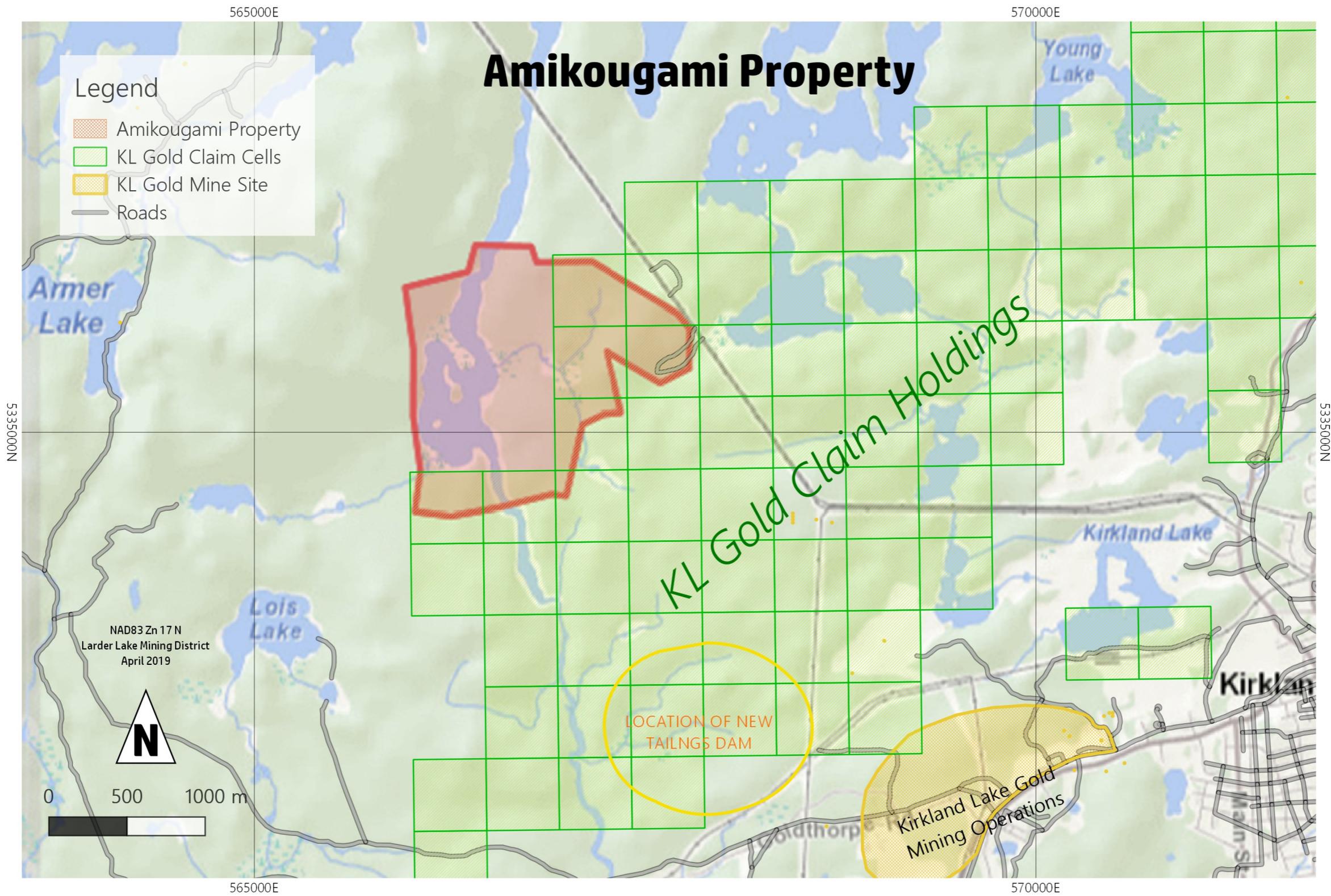
## Otto Property Details:

- ▶ Gold was discovered In 1906 on the north shore of Otto Lake and sparked the original gold rush into the Kirkland Lake Gold camp.
- ▶ Record Gold's Otto property is located approximately 2.4 kilometres southwest from the discovery location on Otto Lake and 0.6 kilometres from the west margin of Vigrass Lake.
- ▶ Three mines were subsequently developed in the vicinity of the original discovery, located 3.5 kilometres southwest from Kirkland Lake Gold's Macassa Mine.
- ▶ The original discoveries occurred south of the major crustal deformation zone called the Cadillac-Larder Lake Break, which occurs less than 1 kilometres north of the Otto property.
- ▶ A lesser defined regional fault called the South Break, also associated with carbonate — and with highly deformed, altered, ultramafic pods — occurs less than 0.4 kilometres north from the property.
- ▶ Geological mapping and related geophysical studies in the adjacent properties have located shear zone-bearing quartz veins and breccia that occasionally carry gold values.
- ▶ These structures generally trend in an east-west direction and could possibly extend onto the Otto property.
- ▶

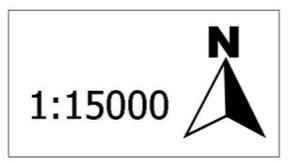
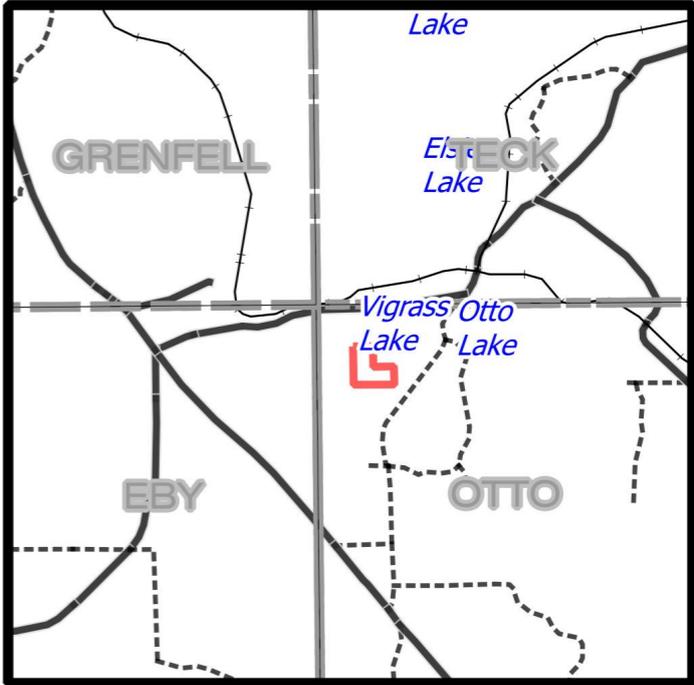
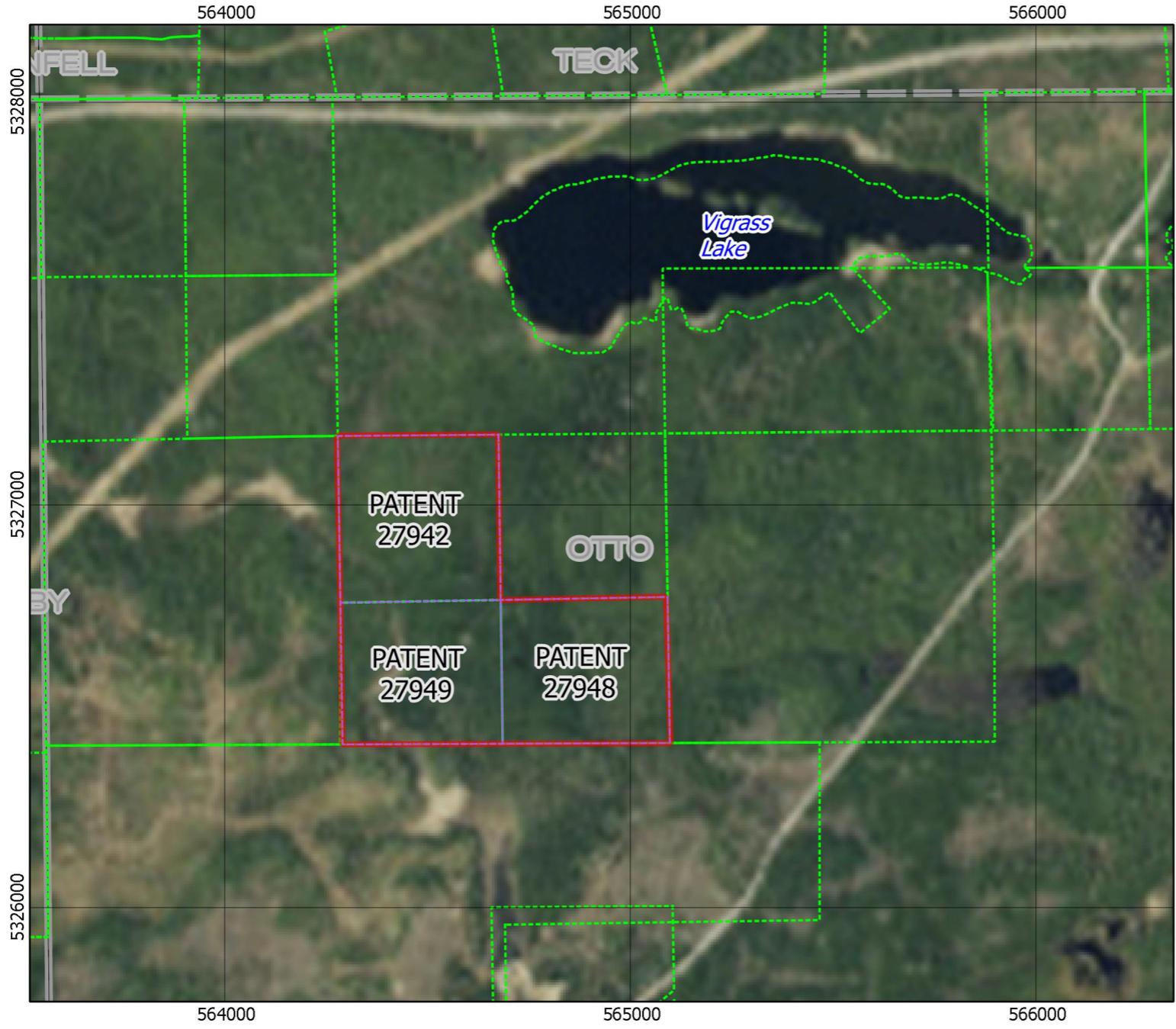
## Record Gold Corp's Mandate:

*Record Gold Corp is a Canadian gold exploration company. The company is focused on acquiring and developing gold properties. Record Gold Corp is operated by a highly experienced and well-connected management team which has access to extraordinary exploration opportunities and technical expertise. The company is also backed by an accomplished group of capital markets professionals.*





# Otto Twp Property



NAD83 Zn 17 N  
Larder Lake  
Mining Division

- Otto Property 
- Mining Tenure 
- Township Line 

## Management Team

### **Michael C. Judson, ICD.D, *Chairman & CEO***

For more than thirty years Mr. Judson has been forming, financing and operating private and public companies. He has raised and overseen the investment of approximately \$200 million in mineral exploration, lead-zinc mining, oil and gas exploration and production in North America, Europe and Africa. Mr. Judson graduated from Concordia University in 1986 with a Bachelor of Arts. He graduated from the Institute of Corporate Directors (ICD) and the Desautels Faculty of Management, McGill University Directors Education Program in 2007 and became an Institute-certified Director (ICD.D) in 2011. Mr. Judson is currently Managing Director of Judson & Cie, a financial advisory based in Montreal, Canada, that he formed in 2013. He sits on the board of two public companies.

### **Edward Procyshyn, *P.Geo Vice-President Exploration***

Mr. Procyshyn undertook his Ph.D. metallogenic studies at Queen's University in Economic Geology and was a professor of geology at Montreal's Concordia University from 1979 to 1995. He taught field mapping, petrology, structural geology, tectonics and economic geology. Since graduating from the University of Manitoba, B.Sc. Geological Engineering, Edward has worked as a field exploration geologist for INCO, Canico and Amax Exploration and as a mine geologist at Mine Madeleine and Mines Gaspé, Québec. Edward, through his consulting company, Le Groupe GeolInfo Inc has managed exploration projects for private and listed companies exploring for gold and iron deposits in British Columbia, Quebec and Newfoundland, and has undertaken evaluation and due diligence studies leading to negotiated option and joint venture agreements for gold, silver, copper and molybdenum deposits in Armenia, Kyrgyzstan, Russia, Ethiopia and Spain and for diamond deposits in Russia and the North West Territories.

### **David A. Johnson, *Corporate Secretary & Legal Counsel***

Mr. Johnson is an attorney and trade-mark agent specializing in corporate law, commercial transactions and intellectual property. Mr. Johnson has several years' experience at the senior management and board level in a variety of companies and not for profit organizations. Mr. Johnson holds a Bachelor of Arts (Hons.) from Queen's University, a Master of Urban Planning (M.U.P.), Bachelor of Common Law (LL.B.) and a Bachelor of Civil Law (B.C.L.) from McGill University. He also completed the Directors' Education Program at the Rotman School of Management, University of Toronto and has been certified at the Institute of Corporate Directors, (ICD.D), the International Executive Program for Mining Leadership at the School of Business, Queen's University and completed the Business Leadership Program for In-House Counsel at the Rotman School of Management, University of Toronto and has been certified by the Canadian Corporate Counsel Association.

### **Robert Kramberger, *Vice-President Investor Relations***

Mr. Kramberger has over twenty years of experience in the capital markets and in business development and corporate marketing. Working with CEO, Michael Judson, during the last seventeen years, Mr. Kramberger helped to raise over \$30 million for a TSX Venture Exchange-listed company and for a private company. Representing numerous public and private companies. Mr. Kramberger has successfully built strong relationships with a vast network of shareholders, advisors, and other stakeholders. Mr. Kramberger is also a Principal Consultant with Judson & Cie, a financial advisory based in Montreal.

# Appendix

### Mines of Kirkland Lake

Mine	Township	Tonnes Milled	Production (ounces Au)	Grade (ounces/tonne)	Years of Production
Aljo	Beatty	2,333	42	0.018	1940
American Eagle	Munro	60	40	0.667	1911
Argyll	Beatty	12,455	851	0.068	1918
Armistice	McGarry	8,282	1,035	0.125	1995, 97 (bulk samples)
Ashley	Bannockburn	157,076	50,123	0.319	1932-36
Barber Larder	McGarry	30,118	3,072	0.102	1988
Barry Hollinger	Pacquad	267,741	77,000	0.288	1918,25-36,44-46
Bidgood	Lebel	586,367	160,184	0.273	1934-51
Black Fox (Glimmer)*	Hislop	4,190,828	462,935	0.11	1997-2001,2009-
Blue Quartz	Beatty	500	81	0.162	1923,26,28,34
Bourkes	Benoit	1,298	277	0.213	1918,36-38
Buffonta	Garrison	117,013	12,139	0.104	1981,91-92
Canadian Arrow	Hislop	303,449	19,140	0.063	1974-76,80-83
Canamax (Matheson Project)	Holloway	38,675	5,391	0.139	1988
Cathroy Larder (Mirado)	McElroy	89,719	10,231	0.114	1941-44,47,57,87
Centre Hill**	Munro	327,007	422	0.001	1967-70
Cheminis	McVittie	179,013	17,530	0.098	1991-96
Chesterville	McGarry	3,260,439	358,880	0.11	1930-52
Croesus	Munro	5,333	14,859	2.786	1915-18,23,31-36
Eastmaque (tailings)	Teck	1,051,744	28,740	0.027	1988-91
Ethel Copper**	James	17,477	115	0.007	1962-67
Gateford (Swastika)	Teck	103,684	30,068	0.29	1910-47***
Golden Summit	Maisonville	737	57	0.077	1936-37,45
Gold Hill	Catharine	4,616	660	0.143	1927-28
Gold Pyramid	Guibord	175	36	0.206	1911
Goldpost	Hislop	9,403	2,913	0.31	1989
Hislop Mine (Hislop East)*	Hislop	1,625,169	105,052	0.065	1990-91,93-95,99-2000,07,10-
Holloway Mine*	Holloway	5,896,617	925,054	0.157	1993,95 (preproduction),96-06,11-
Holloway-Holt	Holloway	601,778	89,703	0.149	2007-2010
Holt*	Holloway	8,783,965	1,350,575	0.154	1988-2004,11-
Hudson-Rand	Teck	6,496	483	0.074	1922
Kerr	McGarry	40,336,512	10,457,441	0.259	1911,38-96
Kirkland Lake	Teck	3,140,283	1,172,955	0.374	1916-60

### Mines of Kirkland Lake (continued)

Mine	Township	Tonnes Milled	Production (ounces Au)	Grade (ounces/tonne)	Years of Production
Kirkland Lake Gold*	Teck	1,633,128	562,925	0.345	2002-
Kirkland Townsite	Teck	4,230	1,921	0.454	1958-59
Laguerre	McVittie	40,514	7,568	0.187	1937-39
Lake Shore	Teck	17,208,323	8,602,791	0.5	1918-65,82-87,97-98
Macassa	Teck	7,877,532	3,525,389	0.448	1933-99
Macassa (Tailings)	Teck	3,240,890	173,659	0.054	1987-99,02
Matachewan Consolidated	Powell	3,631,908	385,503	0.106	1934-54,80-82
McBean	Gauthier	557,621	45,900	0.082	1984-86
Miller Independence	Pacaud	31	59	1.903	1918
Moffat-Hall	Lebel	16,388	4,780	0.292	1934-35
Morris Kirkland	Lebel	127,253	16,999	0.134	1936-38,40-42
New Telluride	Skead	104	62	0.596	1931-32
Newfield	Garrison	55,000	9,680	0.176	1996(bulk sample)
Omega	McVittie	1,615,081	214,098	0.133	1913,26-28,36-47
Queenston	Gauthier	1,054	177	0.168	1941
Ronda	Macmurphy	24,592	2,727	0.111	1939
Ross	Hislop	6,714,482	995,832	0.148	1936-89
Ryan Lake**	Powell	188,790	1,352	0.007	1948-57,62-64
Stairs	Midlothian	15,835	3,573	0.226	1965-66
Sylvanite	Teck	5,049,536	1,674,808	0.332	1927-61
Taylor	Taylor	9,889	1,357	0.137	2007(preproduction)
Teck Hughes	Teck	9,565,302	3,709,007	0.388	1917-68
Toburn	Teck	1,186,316	570,659	0.481	1912-53***
Tyranite	Tyrrell	223,810	31,352	0.14	1939-42
Upper Beaver	Gauthier	580,562	140,709	0.242	1913-72***
Upper Canada	Gauthier	4,648,984	1,398,291	0.301	1938-71
White-Guyatt	Munro	50	10	0.2	1911
Wright Hargreaves	Teck	9,934,327	4,821,296	0.485	1921-65
Young Davidson	Powell	6,218,272	585,690	0.094	1934-57
Young-Davidson*	Powell	1,635,036	56,138	0.034	2012
<b>Total including tailings</b>		<b>153,161,202</b>	<b>42,902,396</b>	<b>0.28</b>	
<b>Total excluding tailings</b>		<b>147,233,532</b>	<b>42,643,859</b>	<b>0.29</b>	

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